



Mailing Systems

iX-3 Series





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1 Safety Information

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1.1 Safety Requirements

Power Connection

Before connecting, check whether the Mailing System is suitable for the local AC power voltage (110V - 60Hz).

THIS SYSTEM MUST BE GROUNDED

- Only connect the power plug to an outlet provided with a protective ground contact.
- To reduce the risk of fire, use only the power cord supplied with the mailing system.
- Do not use ground adaptors.
- Do not use this product on a wet floor or near water.
- In case of liquid spillage, disconnect the power cord from the outlet and proceed with cleaning.
- Use an outlet located near the system that is easily accessible. Do not route the power cord between pieces of furniture or over sharp edges.
- Avoid using outlets controlled by wall switches or shared by other equipment.
- Make sure there is no strain on the power supply cord.

Compliance

Energy Star® Compliance



Your mailing system is Energy Star® compliant, meaning that it will help to save energy and money while protecting the environment.

Environmental Compliance



A program is implemented for the recycling of worn mailing systems and systems at the end of their lifetime. Contribute in a responsible way to environmental protection by consulting your retailer's website, or by contacting them directly.

CE Compliance



CE marking is a certification mark that indicates conformity with health, safety, and environmental protection standards for products sold within the European Economic Area (EEA). The CE marking is also found on products sold outside the EEA that are manufactured in, or designed to be sold in, the EEA.



This is a class A product. Operation of this equipment in a residential area is likely to cause interference in which case the user will be required to correct the interference at his own expense.

General Safety

- Before using your mailing system, thoroughly read the operating instructions.
- To reduce the risk of fire, electric shock and injury to persons, follow normal and basic safety precautions for office equipment when using your mailing system.
- To avoid damage, only use approved supplies (ink, tape, cleaners, etc.).



The mailing system contains moving parts. Keep fingers, long hair, jewelry, neck ties and loose clothing away from the mail path at all times.

Follow the additional safety precautions below:

- Do not place lit candles, cigarettes, cigars, etc. on the mailing system.
- When removing jammed material, avoid using too much force to prevent personal injury and damaging components.
- When lifting covers, wait for all parts to stop moving before placing hands near the feeder path or printhead.
- To prevent overheating do not block the ventilation openings or try to stop the power supply fans.
- Do not remove bolted covers as they enclose potentially hazardous parts that should only be accessed by a service representative.

LAN Connections

To connect with server, using LAN connection.

Plugging the Right Jack in the Right Socket

Your mailing system uses a local area network or LAN (high speed internet connection) to connect to the online services and funding servers.



Network/PC LAN Cable picture above

Follow the additional precautions below:

- Avoid using your system during an electrical storm; as there may be a risk of electrical shock from lightning.
- Do not install LAN connectors in a wet location.
- Disconnect the LAN cable from the wall before moving your system.

How to Disconnect your Mailing System

1. Press \bullet (at the top right corner of the control panel).

A **short press** on the **sleep/on/soft off** mode button sets the machine to sleep mode.

A **long press** on the **sleep/on/soft off** mode button sets the machine to soft off. The light located next to the key indicates:

- Green: The mailing system is in awake mode and ready for use.
- Amber (continuous): The mailing system is in sleep mode (low-power mode).
- Amber (blinking): The mailing system is in soft off mode (very low power mode).
- 2. Be sure that the light located next to the key (at the top right corner of the control panel) is amber meaning that the mailing system is in sleep mode.
- 3. Turn off your mailing system. The circle (or O) indicates the system is off.



- 4. Unplug the power cord from the wall outlet.
- 5. Unplug the LAN cable from the socket as it may still be energized.

1.2 How to Enable an Emergency Stop

If you want to stop the system in the event of an emergency:

To stop the run process immediately:





1.3 Symbols

This manual uses the symbols listed below.

This symbol	Indicates				
lack	WARNING: indicates a human safety hazard.				
(ATTENTION: brings to your attention a risk for equipment or mail that could result from an action you may perform.				
	NOTE: remark that explains different scenarios or situations.				
\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	TIP: advice to help save you time when processing your mail.				

2 Meet Your Mailing System

Get to know your Mailing System in this section.

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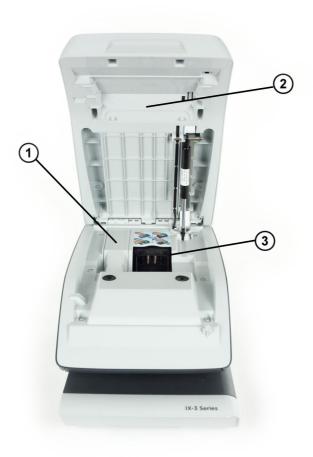
2.1 System Layout

System Components



Weighing platform	1	Measures weight of mail pieces.
Base	2	Prints envelopes (or labels) and controls the mailing system.
Jam release handle	3	Allows you to remove jammed envelopes or labels.
Feed Table	4	Beginning of mail transport path.

Inside System Base



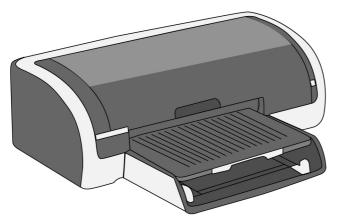
Postal Security Device (PSD)	1	Postage meter. Never remove unless Helpdesk asks you to!
Cover	(2)	Lift from the front to open

Ink Cartridge

3 Prints the postal imprint on envelopes.

2.2 Accessories

Report Printer (Optional)

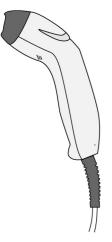


A USB printer can be directly connected to the mailing system for printing mailing-related reports.



For more information about compatible printers that can connect to your mailing system, please contact technical support.

Barcode Scanner (Optional)



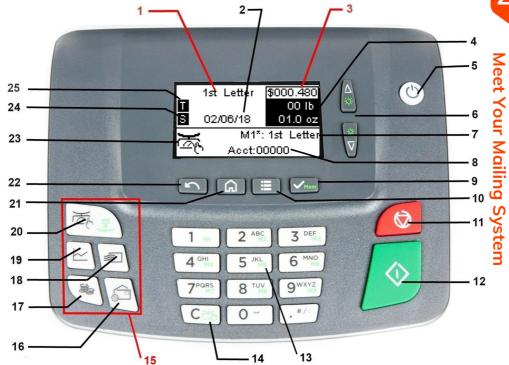
This scanner is used:

- to identify accounts through barcodes
- to scan e-services tracking numbers on mail items.

2.3

Control Panel Features

Display Areas



Rate and Services	1	Indicates the current rate and services selected.
Date	2	Displays the date that will be printed.
Postage	3	Indicates the amount to be printed on the envelope.
Weight 4		Current weight used to calculate postage amount.
Imprint Memory	7	Displays selected imprint memory.
Account	8	Displays account currently selected.
Weighing type	23	Current weighing method.
Imprint right	24	Indicates that custom Text will be printed in the right hand section of the imprint area. (See Processing Mail/Settings/Configuring the Stamp.)

Keys and Shortcuts

25

		NAVIGATION KEYS		
Return	22	5	Used to cancel, skip or go back.	
Home Screen	21	⋒	Returns the system to the Home screen.	
Menu	10	∷	Accesses the menu settings.	
ОК	9	✓Mem	Short press: Validates a selection. Long press: Saves a memory when a homepage is displayed.	
Up Arrow	6	<u>∆</u> ;;	Short press: Navigates up in lists or menus. Long press: Increase the backlight when the homepage is displayed.	
Down Arrow	6	\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	Short press: Navigates down in lists or menus. Long press: Decrease the backlight when the homepage is displayed.	
	15		SHORTCUT KEYS	
Funds	17	<u></u>	Accesses funds management (including adding funds).	
Report	19	<u>~</u>	Displays the report list.	
Rate Selection	18	\$	Displays the rate selection screen.	
Build Stamp	16		Accesses stamp selection and stamp set up screens.	
Weight	20		Short press: Displays the manual weight entry screen. Long press: Selects the differential weighing type.	
			KEYPAD	

Alphanumeric Keys	13	5 JKL M5	Short press: Allows the entry of alpha or numeric values (accounts or other set up information). Press a key several times to display all possible characters. Long press (from homepage): Used to have direct access to the corresponding memory.
Clear/Reset Rate	14	Cĕ	Short press: Clears keypad entries and existing data in entry fields or, from the home screen refreshes weight. Long press (from homepage): Access zero weighing platform function.
	START / STOP KEYS		START / STOP KEYS
Sleep/Wake/Soft Off	5	ψ	Short press: Wakes the Mailing System up or turns it to 'Sleep' mode. The light indicates the system state (green = awake, amber (continuous) = asleep). Long press: The system is in soft off state (amber (blinking) = soft off).
Start	12	lack	Starts printing process.
Stop	11		Stops printing and all mechanical activity (motors) in the mailing system.

Keypad Use

For different contexts, the table below indicates the successive characters you may obtain by pressing keys several times in a row.

, i			
Key	Alpha-numeric	Custom text	
1	1	1	
2	2ABCabc	2ABC	
3	3DEFdef	3DEF	
4	4GHlghi	4GHI	
5	5JKLjkl	5JKL	
6	6MNOmno	6MNO	
7	7PQRSpqrs	7PQRS	

8	8TUVtuv	8TUV
9	9WXYZwxyz	9WXYZ
0	0	0
	.,#/:@*?&!-+\	.,#/:@*?&!-+_
С	'Clear' function	'Clear' function

2.4 Connections

Connectors



LAN Port

Two USB Ports

Power Connector and Switch

- 1 To connect to LAN network
- 2 To connect to memory device or printer
- 3 To power supply



COM1

1 To weighing platform

Detail of Connections



LAN Port

To connect to the LAN network in order to access online services

2.5 Power Management



The System can only use the LAN if the LAN cable is connected BEFORE the power chord is plugged in.

Energy Star® Compliance



Office equipment is generally powered on 24 hours a day, so power management features are important for saving energy and reducing air pollution.

Your mailing system is an Energy Star® qualified mailing system that automatically goes into a low power sleep mode after a period of inactivity.

A very low power sleep mode called soft off mode is also available. This mode should only be used for long periods of non-use of the machine. In this mode, the machine takes longer to wake up and the automatic postal updates cannot take place.

Spending a large portion of time in low power mode not only saves energy but helps your equipment run cooler and last longer.

How to Turn the Mailing System to Sleep/Soft Off Mode

You can also turn the mailing system to sleep mode manually.



To change the period of time after which the mailing system switches to sleep mode, see How to Adjust the Time-outs on page 161.

- 1. Press \bullet (at the top right corner of the control panel).
 - A **short press** on the **sleep/on/soft off** mode button sets the machine to sleep mode.
 - A long press on the sleep/on/soft off mode button sets the machine to soft off.

The light located next to the key indicates:

- Green: The mailing system is in awake mode and ready for use.
- Amber (continuous): The mailing system is in sleep mode (low power mode).
- **Amber (blinking)**: The mailing system is in soft off mode (very low power mode).



To avoid weighing errors, make sure the weighing device platform is clear when starting the machine.



When the mailing system is in soft off mode, it is able to automatically wake up to perform automatic call if scheduled date and time is reached.

How to Turn the Mailing System to Off Mode

To turn off your system, you can use the on/off button located on the right side of the Base.

- Turn your system to sleep mode (see How to Turn the Mailing System to Sleep/Soft Off Mode on page 21).
- 2. Be sure that the light located next to the key U (at the top right corner of the control panel) is **Amber** meaning that the mailing system is in sleep mode.
- 3. Turn off your mailing system. The circle (or O) indicates the system is off.



3 Processing Mail

This section describes how you can run mail: choosing a type of stamp, selecting a rate and weighing method, activating sealing and so on, depending on the type of process you need to apply to your mail.

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3.1 Preparing and Starting your Work Session

Preparation Steps

These preparation steps allow to run your mail more efficiently.

It involves:

Sorting mail by type and task, to make processing faster (Sorting Mail by Type and Task). Logging into the system to start a work session (Turning On Your System and Starting a Work Session on page 26). Selecting the Type of stamp that matches each mail batch (Selecting the Type of Stamp). Checking additional issues concerning your mailing system: ink level, funds, etc. (Frequently Asked Questions).

How to Sort Mail

Put the mail in different stacks according to the characteristics and in the order that follows:

1. Mail Type.

See table#ID38AC0D on page 28

Outgoing mail with different postage types

- Standard postage
- Date to correct
- Amount to correct

Incoming mail

- 2. Separate envelopes that require sealing from those that do not.
- 3. Accounts to allocate costs to (only if you have to select an account at login, see Settings Details).
- **4.** Rates to apply and services to add.
- 5. Physical characteristics.
 - Separate mail pieces that exceed the weight, size or thickness allowed in the system mail path (see Mail Specifications on page 229).
- 6. Finally, sort each stack by item size.

Turning On Your System and Starting a Work Session

Turning the system on automatically starts a work session on the Mailing System.

At start-up, depending on specific settings:

- The access to the system may be open.
- You may have to enter a PIN code.
- You may have to select an account.

Your work session ends when the system returns to a 'Sleep' mode.



You should not put anything on the weighing platform before starting the mailing system.

How to Log in and Start a Work Session

To log in as a user:

1. Press b to wake-up the system.

The system may display one of the following screens:

Home Screen [Standard]:



Login Screen:



Account Screen:



- 2. If the following screen is displayed:
 - Home Screen [Standard]: If this screen is displayed, no other step is required to navigate through the system.
 - Login Screen: If the login screen is displayed, enter your PIN code.
 - Account Screen: It the account screen is displayed, select your account as follows:
 - Use up and down arrows and press [OK] to validate.
 - You can also use a barcode scanner (optional) to select your account.

The home screen [Standard] page is displayed. The work session starts.

How to Find an Account



Find your account quicker: type the account number or use a barcode scanner instead of using up and down arrows.



To type letters instead of figures using the keypad, press the corresponding key several times in a row like a cell phone. (Example: To have "N" press twice the key "6").

Accounting information

- To change allocating accounts when a session is already opened, see Changing the Current Account on page 52.
- To choose security level for accounts and access control, see Managing Accounts and Assigning Rights.
- To turn your system on sleep mode, see How to Turn the Mailing System to Sleep/Soft off Mode on page 21.

Type of Process and Type of Stamp

The table below indicates the type of stamp to choose, depending on the type of process you want to apply to each set of mail.

The column on the right indicates, for each Type of stamp, the options available for each type of stamp.

If you do not set any parameter, the mailing system uses default values.

Choosing Stamp Type

Type of process	Type of stamp	Available Stamp options
Applying postage to outgoing mail	[Standard] (Printing [Standard] Mail)	RateWeightDate formatText (optional)Slogan (optional)
Re-dating a mail piece:	[Redate] (Printing [Redate] Mode)	 No weight, postage amount 0 Date format
Correcting a postage amount (print on back of envelope):	[Amount Correction] (Printing [Amount Correction] Mode)	Amount Date (optional)
Printing 'Received' or the date on incoming mail:	[Received] (Printing Incoming Mail with [Received] Mode)	Print date and/or 'Received'



The system selects [Standard] type of stamp at start up by default.

Customizing Your Stamp

When processing mail you will be required to select the 'Type of stamp' you need. For example, you can select "Standard" to print postage, or "Received" to print the date on incoming mail, or "No printing" for seal only applications.

For each 'Type of stamp' you select, the Mailing System displays all the specifications - and only those specifications - for the type of process you will use.

Home Screen and Configuration Menu

Each type of stamp is associated to:

- A specific home screen that displays current stamp configuration (weight, postage, etc.).
- A specific imprint configuration menu that allows you to set stamp parameters.



To directly gain access to the configuration menu of the type of shortcut key on the control panel. stamp, press the



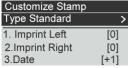
Your system has five shortcut keys for direct access to save time. You can eliminate key strokes to add or check funds, display the report list, select a rate, customize the stamp and change weighing mode.

How to Change the Current Type of Stamp

Once you are logged in as user:

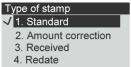


The Customize Stamp screen is displayed.



Select > Type and press [OK]. 2.

The Type of stamp screen is displayed.



3. Select the type of stamp in the list and press [OK].

The Customize Stamp screen is updated and displays the menu items that allow you to modify the stamp options.

4. Press or to return to the home screen.

3.3 Processing Examples

Applying Postage for [Standard] Mail

Use the following settings to apply Postage for [Standard] Mail.

How to Set Postage for [Standard] Mail

The procedure below outlines steps in a recommended sequence to process your mail.

- As mail requirements quickly vary, some settings may not be necessary, or their order may vary.
- You must begin with selecting the Type of stamp to gain access to the additional options and be able to run your mail (standard is default).



To set the stamp quickly, consider using imprint memories. The memories store stamp characteristics together with rates and, if activated, charged account. See Imprint Memories.

Required settings:

1. Make sure you are on the home screen of the [Standard] type of stamp.

The home screen indicates weight, postage amount and the currently selected rate as illustrated below.



2. Check or change the type of stamp, if you are not in [Standard] mode.

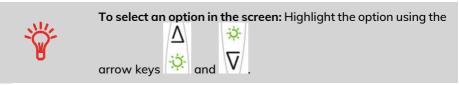


to access the Customize Stamp screen:



The type of stamp is indicated on line 2 of the screen.

To change the type of stamp, select the Type line, press **[OK]** and then select **[Standard]** in the Type of stamp screen, and press **[OK]**.



3. Additionally, you can configure stamp elements from the Customize stamp screen as follows:

Change Imprint left or right:

The machine supports Imprint left and Imprint right. These flexible areas allow you to select Slogan or Text. Therefore you can print a stamp with:

- One slogan and one text:



Two texts:



- Two slogans:

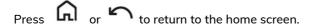


To select a Slogan, see How to Add (or Cancel) a Slogan on the Stamp on page 193.

To select a Text, see How to Add (or Cancel) a Text on the Stamp on page 188.

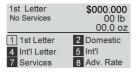
Check or change the Date or Date Format:

Select Date and then select a date option in the Date advance screen. Select Today's date for printing today's date. For more details, see How to Change the Date on page 69.



4. Select a rate and add services.

Press to open the Rate selection screen.



Type a rate number to select a rate or display new rate options.

For more details, see Selecting a Rate.

You are now ready to print.

How to Process [Standard] Mail

Mail processing mainly depends on the weighing method you have chosen. It is indicated by the icon in the Weighing Type zone of the screen.



From the [Standard] home screen:



- System motors start running.
- 2. Insert the envelope into the mail path against the rear-guide wall, with the side to be printed facing upwards.
- 3. The Mailing System applies postage and the envelope is ejected.

In mode Standard Weighing ():

From the [Standard] home screen, to print postage directly on mail pieces:

1. Put the mail piece on the Weighing Platform.

The weight of the mail piece is displayed in the Weight area of the screen and the postage amount is updated.



The system motors start running.



If the Smart Start function is activated, the motors start automatically when you withdraw the mail piece from the weighing platform. To enable Smart Start, see How to Activate / Deactivate Smart Start on page 162.

- 3. Withdraw the envelope from the WP and insert it into the mail path against the rear-quide wall, with the side to be printed facing upwards.
- 4. The Mailing System prints postage and the mail piece is ejected.

In optional mode Differential Weighing ():

From the [Standard] home screen:

- 1. Place the stack of mail to process on the Weighing Platform, then follow the instructions on the screen or the steps below.
- 2. Withdraw the first mail piece from the top of the stack. The Mailing System displays weight and postage on the home screen and starts motors automatically.

3. To print the stamp, insert the mail piece into the base against the rear-guide wall, with the side to be printed facing upwards.





If you want to seal the envelope, first engage the flap into the moistener (option). Do not try to moisten self-adhesive envelopes.

- **4.** The Mailing System applies postage and the mail piece is ejected.
- 5. Repeat the previous step for each piece of mail.

To quit the process at any time, press



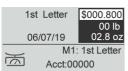


When you remove the last object from the Weighing Platform, the Mailing System will ask if you want to print it. You can answer Yes or No.

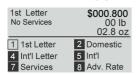
How to Add Insurance

You can add insurance coverage for your mailpieces to protect against loss or damage. Insurance fees are based on the item's declared value. There are limitations for insuring some products and certain items. Some types of mail classes may include insurance in the price of service.

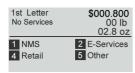
1. Place the item on the weighing platform and press



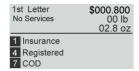
2. Select Services [7].



3. Select Other [5].



4. Select Insurance [1].



5. Enter the dollar amount to insure your shipment for.



6. Press the [OK] button twice to save and exit to the home screen. The total cost is now displayed on the screen.





- Not all mail classes may offer insurance.
- Be sure to use the correct label for the service you want.

How to Print Meter Tapes

The mailing system allows you to print adhesive meter tapes for mail pieces that are a too big to fit through the machine.



1. Place your mail piece on the weighing platform and select you rate.



Press the green [Start] button.

2.

3. Slide you double meter tape though the mailing system.



4. Peel the meter tape of its backing and apply it to your mail piece.

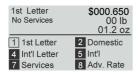


How to Process Certified Mail

The USPS offers several Confirmation Services to assure postal customers of the delivery of their parcels. To track parcels, the USPS must be able to uniquely identify each one with a label.



- Not all mail classes may offer Certified.
- Be sure to use the correct label for the service you want.
- Place your item on the weighing platform and press
- 2. Select Services [7].



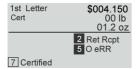
3. Select Retail [4].



4. Select Certified [7].

1st Letter No Services	\$000.650 00 lb 01.2 oz
7 Certified	

5. Select [2] for Return Receipt, [5] for Off-line Electronic Return Receipt. (Optional)



How to Process E-Certified Mail

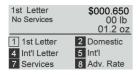
The USPS offers several Confirmation Services to assure postal customers of the delivery of their parcels. To track parcels, the USPS must be able to uniquely identify each one with a label. When tracking a parcel using electronic confirmation services, an eConfirmation label is used.

Neopost provides you with special eConfirmation labels once you sign up for the eConfirmation contract. The three types of eConfirmation labels correspond to the three types of eConfirmation Services supported by the USPS: eDelivery Confirmation labels, eSignature Confirmation labels, and eCertified Mail labels.





- Not all mail classes may offer eCertified.
- Be sure to use the correct label for the service you want.
- 1. Place the item on the weighing platform and press .
- 2. Select Services [7].



3. Select E-Services [2].

1st Letter No Services	\$000.650 00 lb 01.2 oz
1 NMS	2 E-Services
4 Retail	5 Other

4. Select e-Cert [7].



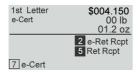
5. Enter the destination ZIP Code.



6. Enter an e-Confirmation Sender ID. (Optional)



7. Select [2] for Return Receipt, [5] for Electronic Return Receipt. (Optional)



How to Process International Mail

The mailing system allows you to process items for international mailing by selecting the appropriate country when processing.

For this example we will be processing an International First Class Letter to Great Britain.

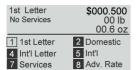


One common mistake is to look for England or United Kingdom instead of Great Britain when selecting the country.

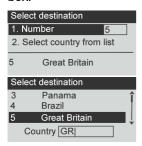
1. Place the item on the weighing platform and press 🗐 .



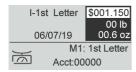
2. Select Services [7].



3. Select the destination country by entering the country number or by selecting the country from the list. To find the country, start keying in the name in the "Country" box.



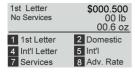
4. Press the [OK] button to save and exit to the home screen. The cost of International 1st Class Letter is now displayed on the screen.



How to Process a Postcard

The mailing system allows you to process Postcards by selecting the appropriate mail class when processing.

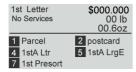
1. Place the postcard on the weighing platform and press 🗐 .



2. Select Domestic [2].



3. Select 1st Class [5].



4. Select Postcard [2] and press the [OK] button to save and exit to the home screen. The cost for mailing you postcard is now displayed and you are ready to print.



How to Enter the Weight Manually

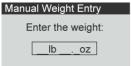
Manual Weight Entry

Manual Weighing allows you to enter the weight manually. You may have to enter the weight manually if a mail piece exceeds the weighing capacity of your Scale.

To enter the weight manually from the home screen, you must first select the postal class:



The Manual Weight Entry screen is displayed.



2. Enter the weight (first **Ib** then **oz**) and press **[OK]** to validate.



The home screen displays the Manual Weight Entry icon () and the weight entered.



How to Set [Received] Mode printing

This section describes how to use the [Received] type of stamp, to:

- Print the date on incoming mail.
- Print 'Received' on incoming mail.

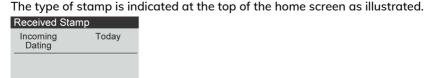
RECEIVED 09/06/2019



You must begin with selecting the Type of stamp to gain access to the corresponding parameters and be able to run mail.

Required settings:

1. Make sure you are on the home screen of the [Received] type of stamp.



2. Check or change the type of stamp, if you are not in [Received] mode.



to access the Customize Stamp screen:

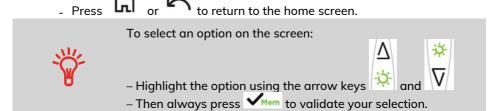


The Type of stamp is indicated on line 2 of the screen.

To change the type of stamp, select the Type line, press [OK] and then select [Received] from the Type of stamp screen and press [OK].

Additionally, you can:

- Activate or deactivate printing the date.
- Add text or slogan to print using Imprint left/right element.
- Activate or deactivate printing 'Received'.
- Activate or deactivate Counter.
- Select the option to change and press **[OK]**. The screen indicates the current status of the options.



On the [Received] home screen:

1. Press System motors start running.

2. Insert the envelope into the mail path against the rear-guide wall, with the side to be printed facing upwards.



The Mailing System applies the imprint and the mail piece is ejected.



How to Set [Amount Correction] Mode

A postage amount that is too low can be corrected. The sequence is identical to Re-Dating Mail, except that the postage must be set to the desired additional amount.

If you have a mail piece that has been stamped with a postage amount that is not the correct, you must correct the postage amount before mailing. This is done by applying a second stamp on the back of the envelope with the additional postage amount. The total postage will be the front and back stamps.



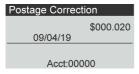


- Only one postage correction indicia (stamp) is permitted.
- On letter size mail, place the postage correction indicia (stamp) on the non-address side of the envelope in the upper right corner.
- If the postage correction indicia (stamp), is printed on a label it may be placed on the address side of the envelope in the lower left corner.

Required settings:

 ${\bf 1.} \quad {\bf Make \, sure \, you \, are \, on \, the \, home \, screen \, of \, the \, [Amount \, Correction] \, type \, of \, stamp.}$

The home screen indicates the date and amount as illustrated below.



2. Check or change the type of stamp, if you are not in [Postage Correction] mode.

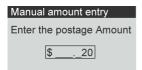


to access the Customize Stamp screen:



To change the type of stamp, select Stamp type and then select [Amount Correction] in the Type of stamp screen. For more details, see How to Change the Current Type of Stamp on page 29.

Select Amount and enter the desired amount. 3.



Press [OK] to validate.



or to return to the home screen.

- [Amount correction] type of stamp also allows you to correct the Date if necessary. 4.
 - Select Date and then select a date option in the Date Advance Screen.
 - Press [OK] to validate.

On the [Amount Correction] home screen:



. System motors start running.

2. Insert the mail piece into the mail path against the rear-guide wall, side to be printed facing upwards.



The Mailing System applies the imprint and the mail piece is sent to the catch tray.



You are now ready to print the envelopes.

How to Set [Redate] Mode printing

If you have a mail piece that has been stamped with a date that is not the actual date you are mailing the piece, you must "Redate" the mail piece before mailing. Redating is done by applying a "0" value date correction indicia (stamp) to the envelope/





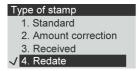
- USPS postal regulations state that the indicia (stamp)
 must show the actual date the mail is deposited with the
 post office. The post office may return mail if the correct
 date is not on the indicia.
- Only one date correction indicia (stamp) is permitted.
- On letter size mail, place the date correction indicia (stamp) on the non-address side of the envelope in the upper right corner.
- If the date stamp is printed on a label, it may be placed on the address side of the envelope in the lower left corner.

Set the Stamp Type:



Press [OK].

2. Select [Redate].



The type of stamp is indicated on line 2 of the screen.

To change the type of stamp, select the Type line, press [OK] and then select [Redate] in the Type of stamp screen and press [OK].

To change the date or date format from the Customize stamp screen as follows:

Select Date and then select a date option in the Date Advance Screen. Select Today's date if you do not want to print with date advance. Then, press [OK]. For more details, see How to Change the Date on page 69.



Required settings:

1. Make sure you are on the home screen of the [Redate] type of stamp.

The type of stamp is indicated at the top of the home screen as illustrated.



2. Check or change the type of stamp, if you are not in [Redate] mode.

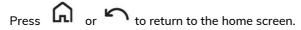


The type of stamp is indicated on line 2 of the screen.

To change the type of stamp, select the Type line, press [OK] and then select [Redate] in the Type of stamp screen and press [OK].

To change the date or date format from the Customize stamp screen as follows:

Select Date and then select a date option in the Date Advance Screen. Select Today's date if you do not want to print with date advance. Then, press [OK]. For more details, see How to Change the Date on page 69.



On the [Redate] home screen:

- 1. Press System motors start running.
- 2. Insert the mail piece into the mail path against the rear-guide wall, side to be printed facing upwards.



The Mailing System applies the imprint and the mail piece is sent to the catch tray.



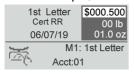
Changing the Current Account

To process a batch of mail pieces using another account (on account-enabled configurations), change the account as follows.

How to Change Account

You can change the account to charge to any account created.

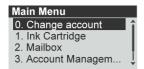
In this example, we will change from "Marketing (account 01)" to "Sales (account 02)".



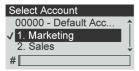
To change accounts:

1. As a user:





The list of accounts that are available is displayed.

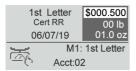


2. Select the account you want to use and press [OK].



3. Press to displayed.

to return to the home screen. The current account number is

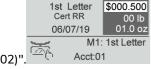


How to Change Account with a Scanner



- Before using a barcode scanner with the system, it must be setup and configured by a Neopost service technician.
- The barcode sheet of accounts that you create should be Free 3 of 9.

A barcode scanner can be used for "One Click" entry of accounts into your Mailing System. You can change the account to charge to any account created.In this example, we will change from "Marketing (account 01)" to "Sales (account



To change accounts with a barcode scanner:

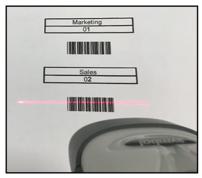
1. If not already done, connect the barccode scanner to the mailing system via a USB port.



The list of accounts barcodes that are available is typically placed near the mailing system.



2. Select the account you want to use and scan.



3. The current account number is displayed.



Selecting a Rate

How to Select a Rate

Rates are accessed from the Rate Selection screen. On the Home Screen, the system defaults to Imprint Memory number 1 (M1) ... when you access choose a rate and services from the rate selection screen, the system Home Screen will display an asterisk





- There is a Rate Code for all possible rate combinations available in the mailing system. This includes rates that may not be displayed on the Rate Selection screen.
- Press the numeric key 8 and select Rate Code to enter a Rate Code.

To select a rate:

1. Press

The Rate Selection screen is displayed.



2. On that screen, you can:

Type a numeric key to to select a rate or display rate options.

Example: Pressing the numeric key 2 displays the most common Domestic rates.



3. Follow the instructions on screen and, once you have chosen the rate and services, press [OK] to validate your selection.



Postage displayed on the screen is zero as long as the weight is not known (no weight is eon scale).

How to Select a Rate Code

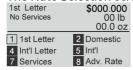
To choose a rate quickly, you may type the rate code directly from the home screen using the keypad. There is a Rate Code for all possible rate combinations available in the mailing system. This includes rates that may not be displayed on the Rate Selection screen.

Go to Rate Codes for a complete list of rate codes.

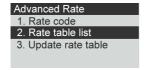
To use Rate Codes:

1. Press

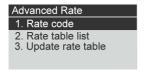
The Rate Selection screen is displayed.



2. Select Adv. Rate and press [OK].



3. Select Rate Code.



4. Enter the desired Rate Code and press [OK].



Choosing a Weighing Type

Depending on the options that are installed in your Mailing System, several weighing methods are available.

You can also enter the weight manually if you know it: see How to Enter the Weight Manually on page 59.

How to Use Standard Weighing

Standard Weighina 🛣



In this mode, each mail piece is manually placed on the Weighing Platform, and then put into the mail path.

If the Smart Start option is activated, you do not have to press



at each piece.

to return to



To access Standard Weighing you must be in the Manual Weighing Home screen.

- Manual Weighing is the default weighing method when the mailing system is first turned on.
- From Differential Weighing press Manual Weighing Home screen.

To use Standard Weighing:

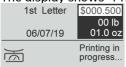
From the Manual Weighing Home Screen place an item on the scale.

The mailing system switches to Standard Weighing.



2. The default mail class is displayed. You remove the mail piece from the scale and run the mail piece through the mailing system.

The display shows "Printing in progress".



How to Use Differential Weighing

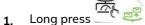
Differential Weighing (optional)

This mode speeds up the weighing process and increases your efficiency: all the mail pieces are stacked together on the Weighing Platform. Remove the pieces one by one and put them into the mail path. The Mailing System calculates the postage and prints the mail piece automatically. You can leave all the mail pieces in a tray on the Weighing Platform: the Mailing System will ask you to confirm printing for the last item removed (from the tray).



The mails pieces will be processed at the displayed mail class.

To use Differential Weighing:



The Weighing type is changed to Differential Weighing.



2. Place the mail piece on Weighing Platform.



3. As you remove each piece the weight and selected rate and services is displayed for the piece that is removed.



4. Run the piece through the mailing system to be stamped with the indicia.



How to Enter the Weight Manually

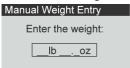
Manual Weight Entry

Manual Weighing allows you to enter the weight manually. You may have to enter the weight manually if a mail piece exceeds the weighing capacity of your Scale.

To enter the weight manually from the home screen, you must first select the postal class:



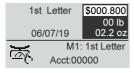
The Manual Weight Entry screen is displayed.



2. Enter the weight (first **Ib** then **oz**) and press **[OK]** to validate.



The home screen displays the Manual Weight Entry icon () and the weight entered.



Configuring the Stamp

Depending on the current Type of stamp, you can modify the elements printed on mail pieces as follows:

- · Changing printed date
- Adding a pre-loaded Slogan to the left of the stamp
- Adding a custom text to the left of the stamp (you must first create it, see How to Add a New Text Message on page 189)

See also

- How to Change the Current Type of Stamp on page 29.
- Type of Process and Type of Stamp on page 28.

How to Change the Date



You can set the **Date** to change the date at a fixed time. This is useful if you process mail after the last mail pickup for the day. This ensures that the proper date of mailing is printed for the next days mail pickup.

The **Date** setting allows you to:

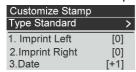
- Change the date printed on the mail pieces for future sending (you are processing the mail on Friday but not delivering the mail to the post office till Monday).
- To print no date.
- To print no day.

To change the date that will be printed:

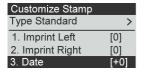


The Customize Stamp screen is displayed.

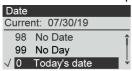
The Customize Stamp screen is displayed.



2. Select Date and press [OK].



The Date screen is displayed.



3. On the Date screen, you can configure the printed date as follows:

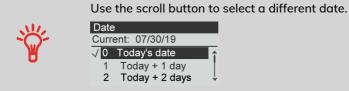
To cancel the date, select No date.

To cancel the day in the date, select No day.

To choose another day, select the corresponding item in the list.

The icon indicates the current selection.

The date can be advanced up to 30 days from today's date.



4. Press **[OK]** to apply changes and return to the configuration menu.

Adding Text and/or Slogan to the Stamp

Selection Slogan or Text are 2 flexible areas for communication that could be slogan or text (i.e. one slogan and one text, 2 slogans or 2 texts).

You can add a text and a slogan to the stamp, as illustrated below.

• Imprint with a slogan and a text



• Imprint with 2 slogans



Imprint with 2 texts



See also:

- Managing Custom Text Messages
- Managing Slogans on page 193

How to Add (or Cancel) a Text on the Stamp

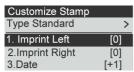




To add a text to the stamp, or to cancel the text:

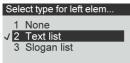


2. Select Imprint left or Imprint right.



3. Select Text list.

The Text list screen is displayed.



4. Select the desired text in the list or select None for printing no text.

The Text list screen is displayed.





icon indicates the current selection.

5. Press [OK] to validate your selection.

 $\label{thm:customize} The \ Customize \ stamp \ screen \ is \ displayed \ with \ updated \ parameters \ (home \ screen:$



See also

• Managing Custom Text Messages .

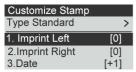
How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:



2. Select Imprint left or Imprint right.



3. Select Slogan list.

The Slogan list screen is displayed.



- 4. Select the slogan in the list or select None for printing no slogan.
- 5. Press [OK] to validate your selection.

The Customize Stamp screen is displayed with updated parameters (home screen:



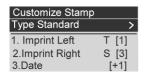
How to Use Imprint Test

This function allows you printing an imprint which is not intended for delivery but for monitoring printout and being sure that you have a fine printer adjustment.

This function is only for the standard stamp.

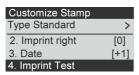
To use imprint test:

1. Press



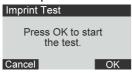
The Customize Stamp screen is displayed.

2. Select [Standard] in the Type of Stamp screen, press [OK].



3. Select Imprint Test in Customize Stamp screen.

The Imprint Test screen is displayed.



4. Press [OK] to test imprint.



Imprint Test as below:



- 5. A message is displayed: "Check your imprint."
 - If your setting are not correct, press "OK" to do again.
 - Else if your imprint quality is bad, press "Cleaning" to clean the cartridge.

Using Imprint Memories

Imprint Memories allow you to create a preset memory that can include the rate, custom text, slogan and date mode for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected accounts.



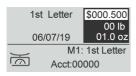
If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

A list of imprint memories can be viewed under the Report menu by selecting Imprint Memory List. It will display the imprint memory name and the associate numeric key. How to Save an Imprint Memory



To use an imprint memory:

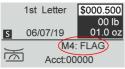
1. From the home screen:



2. Press the numeric key associated with the desired Imprint Memory.

Long press on numeric keypad to select corresponding memory.

For example, to use the memory 4, long press 4....



The imprint memory zone of the home screen displays the current imprint memory name.

Hand-Feed Table Moistener

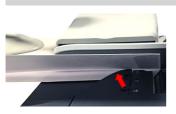


Hand-Feed Table Moistener

If your hand feed table is equipped with a moistener, you can close the envelopes by sliding the flap under the moistener brush while feeding them into the base mail path.



Do not attempt to seal self-adhesive envelopes. Use standard flap envelopes.



4 Imprints

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	How to Add (or Cancel) a Text on the Stamp	188
	How to Add (or Cancel) a Slogan on the Stamp	
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4.1 Imprint Configuration

How to Change the Date



You can set the **Date** to change the date at a fixed time. This is useful if you process mail after the last mail pickup for the day. This ensures that the proper date of mailing is printed for the next days mail pickup.

The **Date** setting allows you to:

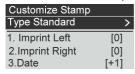
- Change the date printed on the mail pieces for future sending (you are processing the mail on Friday but not delivering the mail to the post office till Monday).
- To print no date.
- To print no day.

To change the date that will be printed:

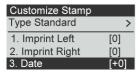


The Customize Stamp screen is displayed.

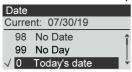
The Customize Stamp screen is displayed.



2. Select Date and press [OK].



The Date screen is displayed.



3. On the Date screen, you can configure the printed date as follows:

To cancel the date, select No date.

To cancel the day in the date, select **No day**.

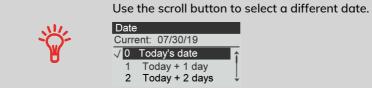
To choose another day, select the corresponding item in the list.



icon indicates the current selection.



The date can be advanced up to 30 days from today's date.



4. Press **[OK]** to apply changes and return to the configuration menu.

How to Add (or Cancel) a Text on the Stamp

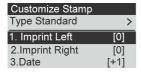




To add a text to the stamp, or to cancel the text:

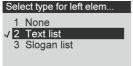


2. Select Imprint left or Imprint right.



3. Select Text list.

The Text list screen is displayed.



4. Select the desired text in the list or select None for printing no text.

The Text list screen is displayed.





icon indicates the current selection.

5. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen:



See also

• Managing Custom Text Messages .

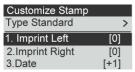
How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:



2. Select Imprint left or Imprint right.



3. Select Slogan list.

The Slogan list screen is displayed.



- 4. Select the slogan in the list or select None for printing no slogan.
- 5. Press [OK] to validate your selection.

The Customize Stamp screen is displayed with updated parameters (home screen:



4.2 Imprint Memories

The Imprint Memories are presets for your stamp types.

You can quickly recall a saved setting to simplify operation and save time (see Using Imprint Memories).

You can create, edit/modify or delete an Imprint Memory.

Each Imprint Memory is identified by a name and a number.

The system displays on the home screen the name of the current Imprint Memory.

How to Save an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate (1st class - registered...) and text and/or ad die and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.



- Standard Imprint Memory: Text, Ad Slogan, Weight (option), Date Mode, Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created, an Imprint Memory cannot be deleted, only edited.
- To edit or change an Imprint Memory, you make the changes to an existing Imprint Memory and save the changes under a different name.

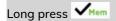
#

Prepare the job that you want to save as imprint memory (Rate, Slogan, Text). Please refer to the following sections to prepare your job: How to Select a Rate on page 55, How to Add (or Cancel) a Slogan on the Stamp on page 193, How to Add (or Cancel) a Text on the Stamp on page 188.

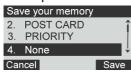
To save (create) an imprint memory:

1. The memories store stamp characteristics together with rates and, if activated, charged account.

From the home screen:

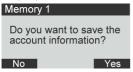


The imprint memories list is displayed.

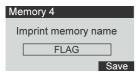


2. Select any line with value None. Press [Save].

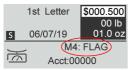
If Accounting is enabled, the message confirmation to save account info is displayed.



3. Enter a name for the imprint memory, then press [Save].



4. The home screen displays the type imprint memory you're just created.



How to Save an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate (1st class - registered...) and text and/or ad die and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.



- Standard Imprint Memory: Text, Ad Slogan, Weight (option), Date Mode, Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created an Imprint Memory cannot be deleted.
- To edit or change an Imprint Memory, you make the changes to an exsisting Imprint Memory and save the changes under a different name.

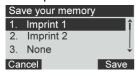
Prepare the job that you want to save as imprint memory (Rate, Slogan, Text). Please refer to the following sections to prepare your job: How to Select a Rate on page 55, How to Add (or Cancel) a Slogan on the Stamp on page 193, How to Add (or Cancel) a Text on the Stamp on page 188.

To edit an imprint memory:

1. From the home screen:

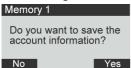


The imprint memories list is displayed.



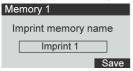
2. Select the existing imprint memory old which you want to edit. Press [OK] .

The message confirmation to save account info is displayed.



3. Press [OK].

The imprint memory name is displayed.



4. Keep the old name or enter the name of the imprint memory, then press **[OK]**.

The home screen displays the updated memory information.

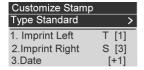
How to Use Imprint Test

This function allows you printing an imprint which is not intended for delivery but for monitoring printout and being sure that you have a fine printer adjustment.

This function is only for the standard stamp.

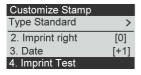
To use imprint test:





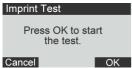
The Customize Stamp screen is displayed.

2. Select [Standard] in the Type of Stamp screen, press [OK].

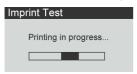


3. Select Imprint Test in Customize Stamp screen.

The Imprint Test screen is displayed.



4. Press [OK] to test imprint.



Imprint Test as below:



- 5. A message is displayed: "Check your imprint."
 - If your setting are not correct, press "OK" to do again.
 - Else if your imprint quality is bad, press "Cleaning" to clean the cartridge.

Using Imprint Memories

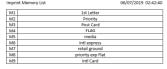
Imprint Memories allow you to create a preset memory that can include the rate, custom text, slogan and date mode for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected accounts.



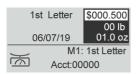
If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

A list of imprint memories can be viewed under the Report menu by selecting Imprint Memory List. It will display the imprint memory name and the associate numeric key. How to Save an Imprint Memory



To use an imprint memory:

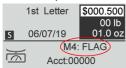
1. From the home screen:



2. Press the numeric key associated with the desired Imprint Memory.

Long press on numeric keypad to select corresponding memory.

For example, to use the memory 4, long press 4....



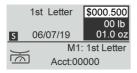
The imprint memory zone of the home screen displays the current imprint memory name.

How to Remove a Slogan from an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

In this example we will remove the US FLAG slogan from Imprint Memory M1.

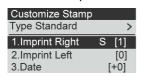
1. From the home screen, press the Customize Stamp button.



(Customize Stamp button)



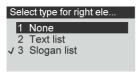
2. Select the imprint location with the "S" and press OK.



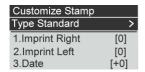
(OK/mem button)



3. Select "None" and press OK.



4. The "S" no longer appears indicating that the Slogan has been removed. Press the Back button.



(Back button)



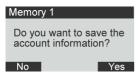
5. An asterisk "*" now appears next to "M1" indicating that the imprint has changed and is ready to be saved. To save your change, press and hold the OK/mem button until the "Save your memory screen" appears.



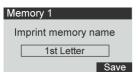
6. Select the memory number for the memory your saving, in this example we're saving M1, 1st Letter. Press "Save".



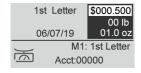
Select whether you wish to save the account information linked to your imprint memory.



8. Press "Save" once more to save the imprint memory.



9. The "S" no longer appears, indicating the slogan has been removed.



5 Money Operations

This section describes how you can load and manage money in your Mailing System to allow postage operations.

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	How to Add Funds to the PSD (Meter)	
5.2	Unlocking the PSD (Postal Inspection)	87
	How to Unlock the PSD	
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5.1 Managing Funds

The Postal Security Device (PSD) — Postage Meter

The PSD, located in the base, handles the funds (or money) in your Mailing System.

The PSD performs all necessary operations to comply with the postal standards. To do so, regular connections to the Postal Services are necessary.



Check that your Mailing System is connected to a network (see Connections on page 19) and that the connection is properly configured (see Connection Settings on page 174).

The PSD, located in the base, handles the funds (or money) in your Mailing System.

The PSD performs all necessary operations to comply with the postal standards. To do so, regular connections to the Postal Services are necessary.



Check that your Mailing System is connected to a network (see Connections on page 19) and that the connection is properly configured (see Connection Settings on page 174).



Checking Funds

You can check the total postage used and the remaining funds in the PSD at any time. To check that the funds are available to complete your current task.

Use the following steps to display your available postage funds.

How to Check the PSD (Meter) Funds

To check available funds:

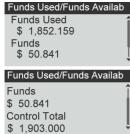


The Funds Menu is displayed.



2. Select the path: Funds Used / Funds Available

The screen displays your postage funds as shown below.



Adding Funds

You can add funds to your Mailing System at any time by complete the steps listed below.

The Mailing System then connects to the Postal Services and validates the operation.

How to Add Funds to the PSD (Meter)

To add funds to the PSD:



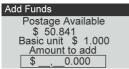


The Funds Menu is displayed.



2. Select Add Funds.

The Add Funds screen is displayed.



- 3. If the system asks for a PIN code, enter the code using the keypad and press [OK].
- 4. Enter the amount of postage to add using the keypad (use C to clear a digit).

5. Press **[OK]** to start the connection to the Postal Server.

If the funding process is successful, the system displays a successful message.



If funding fails, the system displays a failure message and the amount that you may actually add, depending on your postal account balance.



In the case of a communication error, the amount previously entered cannot be changed. Check connection settings (see Connection Settings on page 174).

6. You can open the Funds Used / Funds Available screen to check your account balance once the transaction is complete (see How to Check the PSD (Meter) Funds on page 84).

See also

 You can set the Mailing System to ask for a PIN code for crediting: see How to Set/Cancel a Funding PIN Code on page 91.

5.2 Unlocking the PSD (Postal Inspection)

How to Unlock the PSD



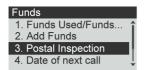
- The USPS requires your postage meter (PSD) to connect daily if postage is metered.
- We recommend leaving the IX mailing system connected to the network permanently.
- The IX mailing system will automatically connect to the postal server at night.
- If the IX mailing system does not connect in 72 hours it will be deactivated.
- If your system is deactivated, please perform a Postal Inspection call to unlock the system.

To unlock the PSD and manually connect to the Postal Server:

1. Press



2. Select Postal Inspection.



The system asks for confirmation.

3. Press [OK] to connect to the Postal Server.

A message to confirm audit transaction request is displayed.



4. Press [OK] to validate.

If the audit is successful, the system displays a successful message.

If the audit fails, the system displays a failure message explaining the cause of the error. Try to correct the cause and retry.



5.3 Setting Warnings

How to Set the High-Value Warning Amount

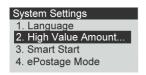


A High Value Warning message warns the user the postage amount that they have entered is higher than a preset value. This high-amount warning prevents the user from accidentally printing high postage amounts. Example: \$4.80 instead of \$0.48.

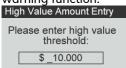
To set a high-value warning amount:

1. From the home screen:

Press and select the path: >Advanced settings > Settings > System
Settings > High Value Amount Entry



Enter the high-value warning amount or press [C] and enter 0 to disable the warning function.



3. Press [OK] to validate.

How to Set the Low-Funds Threshold

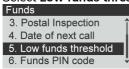


A Low Funds Threshold warning warns the user that the funds remaining in the PSD (Meter) are getting low. More funds should be loaded. The Low Funds Value Warning can be set to any dollar amount.

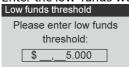
To set a low-funds threshold:



2. Select Low funds threshold.



3. Enter the low-funds warning amount or press [C].





If you enter 0, a message is displayed "Zero amount not allowed."

4. Press [OK] to validate.

5.4 Funding PIN Code

You can create a funding PIN code to control access to only those who are authorized to add postage.

How to Set/Cancel a Funding PIN Code

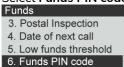


A Funds PIN Code can be set to control which users are able to load funds in the mailing system. The mailing machine will prompt for a PIN code depending on user settings.

To set a funding PIN code:



2. Select Funds PIN code.



3. Enable or disable the PIN code by selecting ON or OFF.



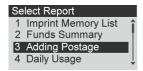
4. Enter the funding PIN code if enabled.



5. Press [OK] to validate.

Adding Postage Report

This report displays the last postage refill operations performed on the machine in a selected period.





- Die Number (on printed report only)
- Download date & time (Default period:previous 6 months)
- Funding amount
- New descending

Output

- Screen
- USB printer
- USB memory key

Content



Funds Summary Report

This report displays the information on funds usage since the installation of the system. The content is limited to the history available in the PSD.





- Die Number.
- Current Date and Time on printed report only.

Output

- On label
- Screen
- USB printer

Content

Funds Summary PSD #043M30200017		06/07/2019 02:37:30 Installed
Funds Used	\$ 1,852.159	
Funds Available	\$ 50.841	
Control Total	\$ 1903.000	
Non zero items	432	
Zero items	0	
Total items	432	

6 Accounts and Access Control

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6.1 Postage Tracking and Access Control

Postage Tracking and Access Control Your Mailing System allows you to track postage by account/department and to add security to prevent unauthorized use of a variety of functions.

- Track postage expenditures: the Accounts function
- Control user access with PIN code to the machine: the Access Control function.

Postage Tracking and Access Control These four Account Modes correspond to the on/off status of two functions:

Account

- Postage usage is tracked by account.
- The user must select an account when processing mail.
- No PIN number is required to access functions or process mail.

Account With PIN Code

- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.

No Account

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- No PIN number is required to access functions and process mail.

No Account With Access Control

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

The Access Control Function

You can set the Mailing System to ask for a PIN code when a user wakes the machine up to start a session.

This allows you to protect the system and restrict the usage of your funds.

The different access control policies you can implement are:

- No PIN code: unlimited access
- Unique System PIN Code: users enter a PIN code to access the system. This is also called "No Account with Access Control".
- Account with PIN Code: users enter a PIN code and select an account to process mail.

How to Display and Change to' No Account with Access Control' Mode

No Account With Access Control



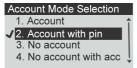
- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

To display and change the 'Account mode' to No Account with Access Control':

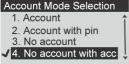
From the home screen:

Press and select the path: >Account Management >Account Mode Selection

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account with Access Control'.



- 3. Press [OK] to confirm.
- 4. If required, enter the PIN code and press [OK].

How to Display and Change to 'Account with PIN Code' Mode

Account With PIN Code



- Postage usage is tracked by account.
- User must select an account when processing mail.
 - A PIN number is required to access functions and process mail.
- To use this mode, the system must have at least one account created.
- If only one account is available, the Mailing System automatically selects it at start up.

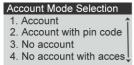
To display and change the 'Account mode' to Account with PIN Code:

1. From the home screen:

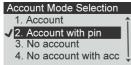


and select the path: >Account Management >Account Mode

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'Account with PIN Code'.



3. Press [OK] to confirm.

How to Change a Shared PIN Code



If you want to prevent unauthorized use of the Mailing System and do not want to use accounts, use the "No Account with Access Control" mode. This provides a single PIN code for all authorized users.

1. From the home screen:



and select the path: > Account Management > Change PIN code

The PIN code screen is displayed.



and select the path: > Account Management > Change PIN code

The PIN code screen is displayed.

Account Mode Selection

You have to create a PIN code for logging onto the system.

Enter a PIN c...

2. Enter the new PIN code and press [OK].

Account Mode Selection

You have to create a PIN code for logging onto the system.

Enter a PIN c...

1234

6.3 Account Modes

The Accounts Function

Activating the Accounts Function in the Mailing System is a convenient way to monitor, track and control postage expenses by, for example, associating accounts to departments in your organization (Marketing, Sales, etc.) or to different companies, if the Mailing System is shared.

When the Accounts Function is activated, the currently selected account is charged each time the user applies postage to mail.

You can then issue reports on each account (for information about reports, see Reports on page 129).



If the Accounts Function is activated, users of the Mailing System must select an account when starting their work session. Afterwards, users can change accounts to allocate postal expenditures as needed.

How to Display and Change to' No Account' Mode



No Account

- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- No PIN number is required to access functions and process mail.

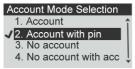
To display and change the 'Account mode' to No Account:

1. From the home screen:

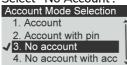


and select the path: >Account Management >Account Mode

The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account'.



- 3. Press [OK] to confirm.
- 4. If required, enter the PIN code and press [OK].

How to Display and Change to' No Account with Access Control' Mode



No Account With Access Control

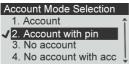
- Postage usage is not tracked by account.
- User does not select an account when processing mail.
- A PIN number is required to access functions and process mail.
- In this mode there is a shared System PIN Code.

To display and change the 'Account mode' to No Account with Access Control':

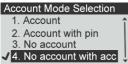
1. From the home screen:



The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'No Account with Access Control'.



- 3. Press [OK] to confirm.
- 4. If required, enter the PIN code and press [OK].

Setting up 'Account'

In 'Account' Mode, users must select an account before they can process their mail. The user can change accounts at any time during mail processing.



If only one account is available, the Mailing System automatically selects it at start up.

Implementing the "Account" Mode

- 1. Follow the steps outlined in How to Display and Change the 'Account Mode' on page 108 and select the 'Account' Mode.
- 2. Create accounts as indicated in How to Create an Account on page 108.



When you activate the 'Account' Mode, the system creates an account by default.

'Account' Mode Management Menu

In Account Mode, the menu allows you to manage your accounts.

Account Mode Managemi

Account

1. Account Mode Selec

2. Manage Account

See also

• To add, modify or delete accounts, see Managing Accounts on page 108.

How to Display and Change to 'Account with PIN Code' Mode

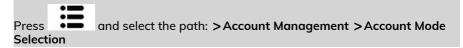
Account With PIN Code



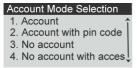
- Postage usage is tracked by account.
- User must select an account when processing mail.
- A PIN number is required to access functions and process mail.
- To use this mode, the system must have at least one account created.
- If only one account is available, the Mailing System automatically selects it at start up.

To display and change the 'Account mode' to Account with PIN Code:

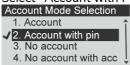
1. From the home screen:



The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



2. Select 'Account with PIN Code'.



- 3. Press [OK] to confirm.
- 4. If required, enter the PIN code and press [OK].

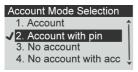
How to Display and Change the 'Account Mode'

To display and change the 'Account mode':

1. From the home screen:



The Account Mode Selection screen is displayed with the current 'Account Mode' shown.



- 2. Select the desired 'Account mode'.
- 3. Press [OK] to confirm.
- 4. If required, enter the PIN code and press [OK].

6.4 Creating Accounts

Account summary



- The number of accounts you can create is set to 50 by default and can be increased to 500 if required.
- To upgrade your system, please contact your Customer Service.
- Account names must be unique within the system.

Account Creation Summ...

Number Name Status 2 Sales Active

Account Item	Format	Description
Number	30 Alphanumeric Characters	Number of the account. Two accounts cannot have the same number.
		An account number cannot be modified after the account is created. However, the account can be deleted.
Name	32 Alphanumeric Characters	Name of the account. Two accounts cannot have the same name.
Status	Active / Inactive	Only active accounts are visible to users.

To create an account, you have to activate the mode "Accounts". See How to Display and Change the 'Account Mode' on page 108.

- From Account Mode Management screen, select Manage Account.
 The Manage Account screen is displayed.
- 2. Select Account List.



- 3. Select Add Account.
- 4. Enter Number of account and press [OK].



- **5.** Enter Name of account and press **[OK]**.
- 6. Choose the Status for the account and press [OK].



- 7. If you are in "Account with pin code" mode, set a PIN Code for the account.
- **8.** Press **[OK]** to validate.



The Account creation summary screen displayed.

9. Press [OK] to confirm the creation of the account.

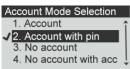
How to Display and Change the 'Account Mode'

To display and change the 'Account mode':

1. From the home screen:



The Account Mode Selection screen is displayed with the current 'Account Mode' shown.

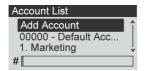


- 2. Select the desired 'Account mode'.
- 3. Press [OK] to confirm.
- 4. If required, enter the PIN code and press [OK].

How to Create an Account

To create an account, you have to activate the mode "Accounts". See How to Display and Change the 'Account Mode' on page 108.

- From Account Mode Management screen, select Manage Account.
 The Manage Account screen is displayed.
- 2. Select Account List.



3. Select Add Account.

4. Enter Number of account and press [OK].



- 5. Enter Name of account and press [OK].
- **6.** Choose the Status for the account and press [OK].



- 7. If you are in "Account with pin code" mode, set a PIN Code for the account.
- 8. Press [OK] to validate.



The Account creation summary screen displayed.

9. Press [OK] to confirm the creation of the account.

How to View / Edit Account Information

To view or edit an account:

1. From the home screen:



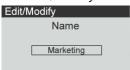
The Account list screen is displayed.



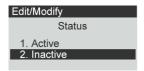
2. Select the account (or type the account number) and press [OK].

3. Select Edit / Modify.

The Edit / Modify screen appears.



- **4.** Change account name using the keypad (use key **[C]** to clear characters). Press **[OK]** to display the next parameter.
- **5.** Change Status parameter if necessary and press [OK].



- **6.** If you are in "Postal Account with PIN code" mode, change PIN Code for account if necessary.
- 7. Press [OK] to validate.

The Account modification summary screen is displayed.



8. Press [OK] to accept the changes.

How to Activate / Deactivate an Account

This function allows you to create accounts in advance and prevent them being used before your account structure is complete.

To activate or deactivate an account:

1. From the home screen:



The Account list screen is displayed.



- 2. Select the account (or type the account number) and press [OK].
- 3. Select Edit / Modify.

The Edit / Modify screen appears.



4. Change Status parameter if necessary and press [OK].

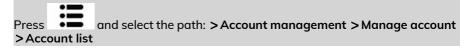


5. Accept the changes by pressing **[OK]** (on the Account modification summary). If an account is deactivated it is no longer visible to the operator.

How to Delete an Account

To delete an Account:

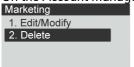
1. From the home screen:



The Account list screen is displayed.



- 2. Select the account (or type the account number) and press [OK].
- 3. On the Account management screen, select **Delete** instead of Edit/Modify.



A confirmation of account deletion is displayed.



4. Press [OK] to delete the account.



An account number cannot be modified. If you want to modify the account number, first delete the account and then create a new account with a new account number.

How to Export an Account List

You can export an account list as a CSV file, for use as back-up or to modify it to create new accounts.

To export an account list on a USB memory key:

1. From the home screen:





Insert the USB memory key into the USB port of the base (at rear left) and press [OK].



3. Follow the instructions displayed on the screen.

At the end of the process, a message will inform you that you when you may remove the USB memory key.



Account summary



- The number of accounts you can create is set to 50 by default and can be increased to 500 if required.
- To upgrade your system, please contact your Customer Service.
- Account names must be unique within the system.

Account Creation Summ...

Number 2 Name Sales Status Active

Account Item	Format	Description
Number	30 Alphanumeric Characters	Number of the account. Two accounts cannot have the same number.
		An account number cannot be modified after the account is created. However, the account can be deleted.
Name	32 Alphanumeric Characters	Name of the account. Two accounts cannot have the same name.
Status	Active / Inactive	Only active accounts are visible to users.

How to Import Accounts

The CSV file should have the following characteristics:

	Format is ACS_yyyymmdd_hhmmss.CSV (example: ACS_20091007_035711.CSV
Field delimiter	; (semi-colon)
Record delimiter	New line







- Imported accounts are created and added to the existing account list as unformatted accounts.
- Using a spreadsheet program or a simple text editor, modify an exported CSV file to add new accounts to your Mailing System by re-importing the file.
- You can only import CSV files located in the root directory of the USB memory key.
- To add accounts to your Mailing System, export the current account list and modify it before re-importing it into the Mailing System.

To import accounts from a CSV file:

From the home screen:

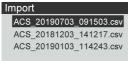
Press and select the path: > Account Management > Manage Account > Import Account List



Insert your USB memory key into the USB port of the base (at rear left) and press [OK].



3. Select the CSV file to import and press [OK].



4. Follow the instructions displayed on the screen.



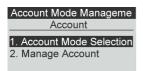
6.7 Account Reports

How to Generate the Account Report

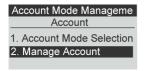
- This report displays the list of accounts in the mailing system.
- To generate the report the Account Mode has to be 'Account" or 'Account with pin code'..
- Report output is printer or USB memory key.

To generate the Account Report:

- 1. Make sure the current account mode is 'Account' or 'Account with PIN code'.
- 2. Press Menu and select Account management.



3. Select Manage Account and press [OK].



4. Select Account Report and press [OK].



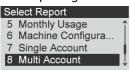
5. Select an Output and then press [OK].



Multi Account Report

This report displays postal expenditures for all the accounts over a selected time period, sorted by ascending account number.

The report displays all the accounts in 'active' status, and accounts 'inactive' or 'deleted' with a postage value.



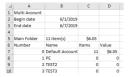
- The current account mode has to be 'Account' or 'Account with pin code'.
- Die Number on printed report only.



- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- If some items were printed using a mode without accounts (default account), these items appear in the report under the name: 'Others' and 'No account'.

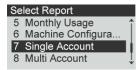
Output

- USB printer
- USB Key



Single Account Report

This report displays postal expenditures for one account over a selected time period. You can select any account from the list.

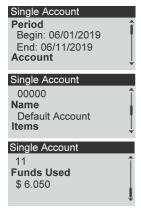




- The current account mode has to be 'Account' or 'Account with pin code'.
- You have to select an account in the list of accounts, then the Begin date and the End date of the report.
- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- Die Number on printed report only.

Output

Screen



How to Change Account

You can change the account to charge to any account created.

In this example, we will change from "Marketing (account 01)" to "Sales (account 02)".



To change accounts:

1. As a user:

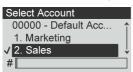




The list of accounts that are available is displayed.



2. Select the account you want to use and press [OK].



3. Press to return to the home screen. The current account number is displayed.



How to Change Account with a Scanner



- Before using a barcode scanner with the system, it must be setup and configured by a Neopost service technician.
- The barcode sheet of accounts that you create should be Free 3 of 9.

A barcode scanner can be used for "One Click" entry of accounts into your Mailing System. You can change the account to charge to any account created. In this example, we will change from "Marketing (account 01)" to "Sales (account



To change accounts with a barcode scanner:

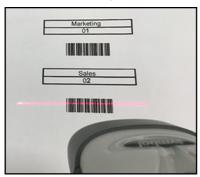
 If not already done, connect the barccode scanner to the mailing system via a USB port.



The list of accounts barcodes that are available is typically placed near the mailing system.



2. Select the account you want to use and scan.



3. The current account number is displayed.



7 Rates

7.1	Managing Postal Rates	199
	Rate Table List	
	Download New Rates	200

7.1 Managing Postal Rates

Your Mailing System uses rate tables to calculate postage amounts.

You can:

- Display the list of rate tables and see which table the system is currently using
- Download new postal rate tables



New rate tables are automatically downloaded into your Mailing System by connecting the Mailing System to the Online Services server as a user.

Rate Table List

The Rate Table List display all available rate tables that are currently installed in your

Mailing System and indicates with a check mark



the active rate table.



- Rate tables will automatically become active on their effective date.
- For each rate table, rate details (part number, expiration date, rate option) can be displayed.

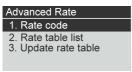
To view the current rate file:

1. Press

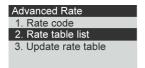
The Rate Selection screen is displayed.



2. Select Adv. Rate and press [OK].



3. Select Rate Table List.



4. The display shows the Rate Files loaded in the system and indicates which rate file is in use.

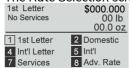


Download New Rates

To download new rates:

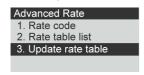
1. Press 🗐

The Rate Selection screen is displayed.



Press 8 to select the Advanced rate.

2. Select Update rate table and press [OK].



The Mailing System connects to the Online Services server and downloads available rates.

Rate Protection

Rate Protection ensures that the latest postal rates are installed on your Mailing System.

When the Postal Service announce changes in their rate and fee schedule, the Online Services server downloads the new rates into your Mailing System.

Your Mailing System automatically switches to the approved rates on the effective date of rate change.



For more information, please contact Customer Service.

8 Reports

This section explains how you can access and print reports for your Mailing System.

8.1	Generating a Report	131
	How to Generate a Report	
8.2	Available Reports	132
	How to Generate the Account Report	

8.1 Generating a Report

To generate a report, select the desired report, and choose how you want to display or record the report:

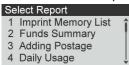
- On screen
- On an external printer (if any)
- · On a label
- On a USB memory key

How to Generate a Report

To generate a Report:

1. Press .

A list of available report types is displayed.



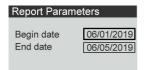
- 2. Select the report type and press [OK].
- **3.** Depending on the report type, the system may ask for preferences such as:
 - Period of time targeted (begin date, end date)
 - Desired account, etc.

Select or type the required parameters and press [OK].

The Output selection screen is displayed.



Use the **[C]** key to clear displayed parameter data (from right to left) and then enter the new parameter data you want.



4. Select an available output device.

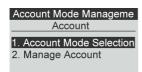
The system will send the report details to the selected output.

How to Generate the Account Report

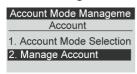
- This report displays the list of accounts in the mailing system.
- To generate the report the Account Mode has to be 'Account" or 'Account with pin code'...
- Report output is printer or USB memory key.

To generate the Account Report:

- 1. Make sure the current account mode is 'Account' or 'Account with PIN code'.
- 2. Press Menu and select Account management.



3. Select Manage Account and press [OK].



4. Select Account Report and press [OK].

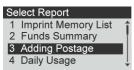


5. Select an Output and then press [OK].



Adding Postage Report

This report displays the last postage refill operations performed on the machine in a selected period.





- Die Number (on printed report only)
- Download date & time (Default period:previous 6 months)
- Funding amount
- New descending

Output

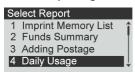
- Screen
- USB printer
- USB memory key

Content



Daily Usage Report

This report displays, for each day of the selected period, usage data such as total items and total postage value.





- Die Number (on printed report only).
- Day number.
- Number f items purchased.
- Total postage value for this day.

Output

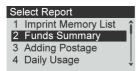
- Screen
- USB printer
- USB memory key

Content



Funds Summary Report

This report displays the information on funds usage since the installation of the system. The content is limited to the history available in the PSD.





- Die Number.
- Current Date and Time on printed report only.

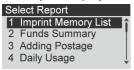
Output

- On label
- Screen
- USB printer

Funds Summary PSD #043M30200017		06/07/2019 02:37:30 Installed
Funds Used	\$ 1,852.159	
Funds Available	\$ 50.841	
Control Total	\$ 1903.000	
Non zero items	432	
Zero items	0	
Total items	432	

Imprint Memory List report

This report displays the imprint memory list.



Output

The Imprint Memory List report outputs are:

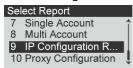
- Screen
- Label
- USB Printer

Content

Imprint Memory List		06/07/2019 02:42:40
M1	1st Letter	
M2	Priority	
M3	Post Card	
M4	FLAG	
M5	media	
M6	Intl express	
M7	retail ground	
M8	priority exp Flat	
M9	Intl Card	

IP Configuration Report

The IP Configuration Report displays IP address information.



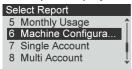


- To generate this report the mailing system must be connected to the network with a LAN.
- The report prints to a label.

Host Name	Nd-za1815209269
IP Config	DUODW
MAC Address	DHCP setting 00-1b-00-4b-c4-36
IP address	10.77.12.74
IP mask	255.255.255.0
Gateway IP Address	10.77.13.1
DNS IP Address 1	10.77.112.38
DNS IP Address 2	10.77.113.94

Machine Configuration Report

This report displays all machine settings.



Output

- USB printer (if installed)
- USB memory key

Content

Fields

Imprint settings (Text, Slogan, Rate)

Date advance parameters

Funds settings (High value, Low Funds)

Connections settings

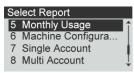
System settings including, for example:

- MMI settings (language, default home screen, sleep mode timeout, backlight)
- Weighing settings (Geo code, weight threshold, rounding mode)
- Connection settings.



Monthly Usage Report

This report displays, in a selected period and per month, the total items and total postage used.





- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- Die Number on printed report only.

Output

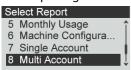
- Screen
- USB printer
- · USB memory key



Multi Account Report

This report displays postal expenditures for all the accounts over a selected time period, sorted by ascending account number.

The report displays all the accounts in 'active' status, and accounts 'inactive' or 'deleted' with a postage value.



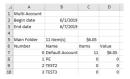
- The current account mode has to be 'Account' or 'Account with pin code'.
- Die Number on printed report only.



- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- If some items were printed using a mode without accounts (default account), these items appear in the report under the name: 'Others' and 'No account'.

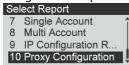
Output

- USB printer
- USB Key



Proxy Configuration Report

The Proxy Configuration Report displays Proxy address



information

Output

The Proxy Configuration report output is:

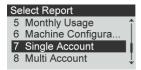
Label

Content

Proxy settings	Proxy OFF
MAC Address	00-1b-00-3b-c4-36
Proxy URL	
Proxy domain name	
Proxy Login	
Proxy Port	8080
Kerberos realm	
KDC server name	

Single Account Report

This report displays postal expenditures for one account over a selected time period. You can select any account from the list.



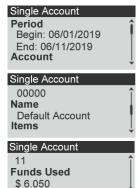


- The current account mode has to be 'Account' or 'Account with pin code'.
- You have to select an account in the list of accounts, then the Begin date and the End date of the report.
- You have to specify the Begin date and an the End date of the report. Use the selection of month and year. Default period is previous 12 months, ending current month.
- Die Number on printed report only.

Output

• Screen

Content



9 Online Services

Online Services for your Mailing System allow you to very easily achieve tasks such as system software or optional features, and using services such as mail follow-up online.

9.1	Online Services Overview	143
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	How to Upload Report Data to the Online Services Server	145
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	How to Process eConfirmation Items using the WP	
	How to Display eConf Record List and Details	154
	How to Modify an eConf Record Status	

9.1 Online Services Overview

The Online Services simplify the use and the update of your Mailing System.

Online Services features and capabilities include:

- Online reporting: the usage of your machine is available from your personal, secure web account, simplifying tracking and reporting of your postage expenses.
- eConfirmation Services: save money with USPS discounts on Delivery and Signature Confirmation services, and simplify the process of sending Certified Mail. Monitor delivery of all of your tracked mail from your web account.
- Ink alerts: never run out of ink again! The online server monitors your mailing machine ink supply and e-mails an alert notification when it is time to re-order.
- Remote diagnostics and technical support: experienced technical professionals
 analyze your mailing machine's error logs, diagnose your mailing machine before
 an on-site service visit and your system software can be updated remotely,
 reducing service delays.

Your Mailing System connects to Online Services server via the same network connection you use to add postage to your meter.

All connections are secure, and data is maintained under strict privacy policies.

Automatic calls

To fully benefit from the convenience and power of Online Services, your Mailing System should permanently be connected to a network connection so that it can link to the Online Server automatically whenever required.

For the usage of some services, some automatic calls are scheduled to upload corresponding data.

For the Reports service, the Mailing System automatically connects at the end of each month to upload accounting and postal category statistics.

For the eConfirmation service, your Mailing System automatically connects at night if you have processed transactions with an eConfirmation service that day.

For the Ink Management service, the Mailing System automatically connects when it's time to re-order ink supplies.



It is strongly recommended that you leave the Mailing System turned on, in sleep mode, and connected to a network during the night, to allow the connection to the Online Server to occur automatically.

How to Call Online Services Manually

Manual calls allow you to connect to the Online Server in order to retrieve new information (messages) or to enable features and options (weigh platform capacity, number of accounts, differential weighing, etc.).



You will be instructed to use this function when rates change if you do not have a rate protection agreement.

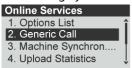
You can trigger a call to the Online Services server from the menu.

To trigger a generic call

1. From the home screen:



The Mailing System connects to the server and downloads the available elements.



2. Check your mailbox for messages: see Using the Mailbox on page 184.

How to Upload Report Data to the Online Services Server

An **Upload Statistics call** sends report data to the Online Services Server.

To upload report data:

1. From the home screen:





2. Machine uploads data to the Online Services Server.

Synchronize Call

This type of call should only be done on a request from your Customer Service.

This call updates the automatic call schedule of the machine and the features/options.

To trigger a Synchronize call:

1. From the home screen:



The Mailing System connects to the server and updates.



2. Call is complete.

9.3 OLS Connection Tests

Ping Server Diagnostic Test

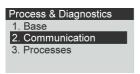
Sends a message to a server (if connected) to check the line.

To gain access to a diagnostic display test:

1. From the home screen:



2. Select Communication from the list displayed on the screen.



3. Select **Ping Server** from the list displayed on the screen.



4. After a successful connection the display shows:



Press [OK].

Test Server Diagnostic Test

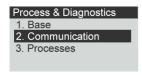
Sends a message to a server to test the line.

To gain access to a diagnostic display test:

1. From the home screen:



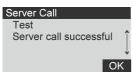
2. Select Communication from the list displayed on the screen.



3. Select **Test Server** from the list displayed on the screen.



4. After a successful connection the display shows:



Press [OK].

9.4 System Online Services

Ink Management Service

The Ink Management service sends an electronic message to the Online Services server when the mailing machine's ink supply is running low.

An e-mail message then informs you of that condition so that the ink cartridge can be replaced in time.



For more information, please contact Customer Service.

Rate Protection

Rate Protection ensures that the latest postal rates are installed on your Mailing System.

When the Postal Service announce changes in their rate and fee schedule, the Online Services server downloads the new rates into your Mailing System.

Your Mailing System automatically switches to the approved rates on the effective date of rate change.



For more information, please contact Customer Service.

Account level

It is possible to increase the number of accounts in your system.



To upgrade your system, please contact your Customer Service.

Service Overview

With E-Confirmation Services, your mailing machine can capture and process **USPS Delivery Confirmation**, **Signature Confirmation**, and **Certified Mail** tracking label numbers.

After upload to the Online Server, simply log on your Online Services Web account to monitor all of your USPS Confirmation Service delivery tracking records at a glance, or in detail, in one convenient location.

In addition to online tracking, you can activate and receive **e-mail status updates** for your tracked parcels.

You will realize postage savings on your tracked parcels because the Postal Service provides a discount on its retail Delivery and Signature Confirmation fees when parcel tracking data is uploaded electronically to the Postal Server. The special rate is identified as eConfirmation on your Mailing System and in these instructions.



To be eligible for Postal Service discounts on Delivery Confirmation and Signature Confirmation services, you must use e-identified tracking labels that are only available from Customer Service. Any other label will cause an input error message. Your Mailing System cannot process confirmation service tracking labels obtained from a Post Office retail counter.

The 'e' in the upper left corner of the label expedites processing and indicates the discount to the letter carrier.

eDelivery Confirmation

You receive an email with the date and time of the delivery. The dates and times of any unsuccessful deliveries are also noted. eDelivery Confirmation is available with First Class, Priority, or Package Service (including Parcel Post, Media Mail, etc.).

eSignature Confirmation

You receive an email with the date and time of the delivery and the name of the person who signed for the parcel. You can obtain a copy of the proof-of-delivery signature via FAX or email from the USPS. The dates and times of any unsuccessful deliveries are also noted. eSignature Confirmation is available with First Class, Priority, or Package Service (including Parcel Post, Media Mail, etc.).

eCertified Mail

You receive an email with the date and time of the delivery. The recipient's signature is obtained upon delivery and a record is maintained by the USPS. This service is typically used for letters rather than parcels.

In order to use the eConfirmation services, you must have a Weighing Platform connected to your Mailing System.

e-Confirmation Service Customer Profile

If you have purchased the E-Confirmation Edition with USPS tracking, on the Online Services web page, you can activate and define your e-mail notifications, as well as enter and maintain e-mail addresses for the notifications.

The possible notifications are:

- Email Daily Report to the email address of the person who is to receive a daily summary status for the eConfirmation tracking records uploaded the previous day
- Email Notifications to the email address of the person who is to receive email notifications about the following events:
 - When sent
 - When delivered
 - When not received (within N days).

The notification settings are initially set to OFF. They will need to be set up in order to activate the e-mail notification services.

How e-Confirmation Service Works

You can track mail delivery through the Online Services server because the server is in constant communication with the USPS. The diagram below shows how tracking information flows from your mailroom, through the Online Services server and on to the USPS, and then back to you.

The Process in your Mailroom

- Apply a tracking label (supplied by your Customer Service) to your mail.
 For information about ordering new labels, please contact your Customer Service.
- 2. Select the appropriate rate and e-Confirmation service on your machine display.
- 3. Apply the metered postage to your mail.
- 4. **Deposit your mail with the USPS** (e-Confirmation does not require additional special paper work, as do retail mail confirmations).
- Upload your daily mailing information to the Online Services Server.
 This function is performed everyday via an automatic call during the night.
- 6. Receive USPS updates about your mail's delivery status via emails from the Online Services server. You can also check the status of your mail on the web by logging on to the Online Services Web page.

Getting e-Confirmation Status Data

Mailing status information is available in two ways:

- Via your Online Services web page
- Via emails sent by the Online Services server.

You can log on to your Online Services web page with a password 24 hours a day, 7 days a week.

Email notifications arrive when a change in your mail status occurs at USPS.

Processing e-Confirmation Items Using your WeighingPlatform

If you plan to use the eConfirmation service frequently, the use of a handheld scanner to scan the tracking labels is recommended. The handheld scanner option is compatible with the use of a weighing platform.

For information about the optional scanner, please contact your Customer Service representative.

How to Process eConfirmation Items using the WP

The weighing platform must be connected to your mailing machine. Using your weighing platform to send a package and request eConfirmation service is simple:

- 1. Place the eConfirmation label on the package.
- 2. Place your package on the WP.
 - (If needed, first remove all items from the WP and rezero your weighing platform: see How to Zero the Weighing Platform on page 166).
- 3. Select the rate corresponding to the package to send (see How to Select a Rate on page 55).
 - If the rate requires a zip code to be entered, a specific screen is displayed to capture the Zip code.
- 4. Add an eConfirmation service.
- 5. Enter or modify the Sender ID information on the SenderID screen. This sender ID will enable you to easily identify the package record in an email notification or on the tracking web site. The Sender ID can be up to 31 characters. This is an optional step.
- 6. Validate the rate and return to the home screen.
- 7. Insert item or tape in the machine.

When printing is done, an eConfirmation record is created (see How to Display eConf Record List and Details on page 154) below.



If printing is cancelled at this stage, the current PIC number cannot be re-used for another mail piece.

8. Press to start



Leave the machine ON and connected at night to automatically upload the record to the USPS. You can also upload records manually (see How to Upload Report Data to the Online Services Server on page 145).

How to Display eConf Record List and Details

List of F-Confirmation records is accessible in the machine.

The E-Services Record List screen displays the eConfirmation records that have not yet been uploaded to the Online Services server. When eConfirmation records are uploaded, the eConfirmation record list is empty.

You can display and check information regarding an eConfirmation record:

- Record status (PIC Valid or PIC Deleted)
- Type of eConfirmation Service
- Tracking number (PIC)
- Destination ZIP code
- Sender ID information (optional)
- Date and time of the record.

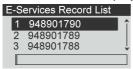
To display the list and check a record:

1. From the home screen:





The record list is displayed.



2. Select a record in the list and press **Details** for more details about that item. The record details are displayed.

How to Modify an eConf Record Status

You can modify an e-Confirmation in case you decide not to send an item processed with an eConfirmation Service. In this case you have to edit the corresponding record and change its status.

Record status:

- PIC Valid: corresponds to a valid mail with eConfirmation Service to track through USPS.
- PIC Deleted: corresponds to a mail you don't want to track anymore.

You will not receive any tracking information on records with status PIC Deleted.

To modify the status of an eConf record:

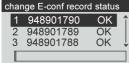
1. As a user:



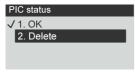


The record list is displayed.

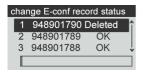
2. <u>Select a record in the list and press [OK].</u>



3. Change record status.



4. Press [OK].



10 Configuring your Mailing System

This section describes the general settings you can apply to your Mailing System.

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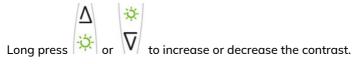
10.1 Display Settings

You can adjust the contrast of the display for bright or dark working environments.

How to Adjust the Display Contrast

To adjust the display contrast:

1. From the home screen:



The screen updates immediately.



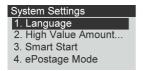
How to Change the Display Language

To change the current display language:

1. From the home screen:







2. Select the language you want to use.



3. Press [OK] to validate.

10.2 System Time-outs and Settings

System settings include:

- Sleep timeout
- Soft Off timeout
- Smart Start: function that automatically starts the system motors when you withdraw the mail piece from the weighing platform (see Choosing a Weighing Type on page 57).

How to Change the 'Sleep timeout'



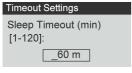
Sleep Timeout: Period of inactivity after which the system automatically switches to 'Sleep' mode (see Power Management).

To change the 'Sleep timeout':

1. From the home screen:

Press and select the path: >Advanced Settings > Settings > Timeout
Setting > Sleep Timeout

The Sleep Timeout screen is displayed.



2. Enter the value of the 'Sleep timeout'.



Use the key **[C]** to clear the old setting and then enter a new value.

3. Press [OK] to validate.

How to Change the 'Soft Off Timeout'



Soft Off Timeout: Period of inactivity after which the system automatically turns to 'Soft off' mode (see Power Management).

To change the 'Soft Off Timeout':

1. From the home screen:



The Soft Off Timeout screen is displayed.



2. Enter the new value of the 'Soft off time-out'.



Use the [C] key to clear old settings then enter a new value.

3. Press [OK] to validate.

How to Activate / Deactivate Smart Start



The **Smart Start Function** detects when you are removing a mail piece from the weighing platform and automatically starts

the system motors without you having to press the



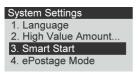
key.

To activate / deactivate the Smart Start function:

1. From the home screen:

Press and select the path: >Advanced Settings > Settings > System Settings > Smart Start

Press and select the path: >Advanced Settings > Settings > System Settings > Smart Start



2. Press [OK] then select ON to activate or OFF to deactivate Smart Start.



10.3 Setting Warnings

How to Set the High-Value Warning Amount

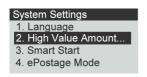


A High Value Warning message warns the user the postage amount that they have entered is higher than a preset value. This high-amount warning prevents the user from accidentally printing high postage amounts. Example: \$4.80 instead of \$0.48.

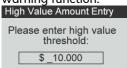
To set a high-value warning amount:

1. From the home screen:

Press and select the path: >Advanced settings > Settings > System
Settings > High Value Amount Entry



2. Enter the high-value warning amount or press [C] and enter 0 to disable the warning function.



3. Press [OK] to validate.

How to Set the Low-Funds Threshold

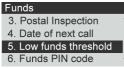


A Low Funds Threshold warning warns the user that the funds remaining in the PSD (Meter) are getting low. More funds should be loaded. The Low Funds Value Warning can be set to any dollar amount.

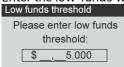
To set a low-funds threshold:



2. Select Low funds threshold.



3. Enter the low-funds warning amount or press [C].





If you enter 0, a message is displayed "Zero amount not allowed."

4. Press [OK] to validate.

10.4 Weighing Settings

The weighing settings include:

- · Zeroing the weighing platform
- Setting the GEO code that corresponds to the geographical location of the Mailing System
- · Activating / De-activating the ePostage

How to Zero the Weighing Platform



The mailing system should display 0.00 weight when there is nothing on the weighing platform (scale). If the display does not show zero weight then the weighing platform (scale) should be zeroed.

To zero the Weighing Platform as a user:

From the home screen:





From the Home screen, you must press and hold the button for approximately two seconds.

2. The display prompts:.



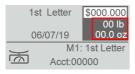
3. Remove all items from the Weighing Platform.



4. Press [OK].



5. Press [OK].



GEO Code

The Weighing Platform provide mail piece weights that have to be corrected according to the geographical location of the mailing system, as weights can change with the altitude and latitude. The correcting Geodesic Code (GEO Code) is done automatically with Online Services.

ePostage

When the ePostage Mode is activated, the weight value is communicated by the Mailing System to NeoShip.

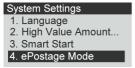
How to activate / de-activate ePostage Mode

To activate/de-activate 'ePostage Mode':

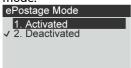
From the home screen:



The ePostage Mode screen is displayed.



2. Select Activated to start active ePostage mode or Deactivated to deactivate this mode.



3. Click [OK] to validate your selection.

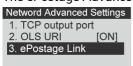
How to set the ePostage connection

To set the ePostage connection:

From the home screen:



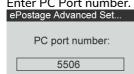
The ePostage Advanced Settings screen is displayed.



2. Enter PC IP address.



Enter PC Port number.



Press [OK] to validate.

10.5 Imprint Memories

The Imprint Memories are presets for your stamp types.

You can quickly recall a saved setting to simplify operation and save time (see Using Imprint Memories).

You can create, edit/modify or delete an Imprint Memory.

Each Imprint Memory is identified by a name and a number.

The system displays on the home screen the name of the current Imprint Memory.

How to Save an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate (1st class - registered...) and text and/or ad die and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.



- Standard Imprint Memory: Text, Ad Slogan, Weight (option), Date Mode, Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created, an Imprint Memory cannot be deleted, only edited.
- To edit or change an Imprint Memory, you make the changes to an existing Imprint Memory and save the changes under a different name.

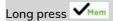
#

Prepare the job that you want to save as imprint memory (Rate, Slogan, Text). Please refer to the following sections to prepare your job: How to Select a Rate on page 55, How to Add (or Cancel) a Slogan on the Stamp on page 193, How to Add (or Cancel) a Text on the Stamp on page 188.

To save (create) an imprint memory:

1. The memories store stamp characteristics together with rates and, if activated, charged account.

From the home screen:

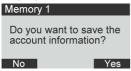


The imprint memories list is displayed.

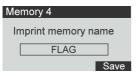


2. Select any line with value None. Press [Save].

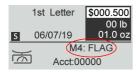
If Accounting is enabled, the message confirmation to save account info is displayed.



3. Enter a name for the imprint memory, then press [Save].



4. The home screen displays the type imprint memory you're just created.



How to Save an Imprint Memory

Imprint Memories are presets for your stamp types. Each Imprint Memory is identified by a name and a number. The Homescreen displays the name of the current Imprint Memory.

If your mail requires different settings such as specific postal rate (1st class - registered...) and text and/or ad die and department to charge, then the imprint memories are the solution: all your settings are stored in a single memory. Highly recommended for repetitive tasks.



- Standard Imprint Memory: Text, Ad Slogan, Weight (option), Date Mode, Rate, Account Number (if any).
- Imprint Memory are limited to a total of nine.
- Once created an Imprint Memory cannot be deleted.
- To edit or change an Imprint Memory, you make the changes to an exsisting Imprint Memory and save the changes under a different name.

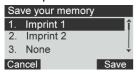
Prepare the job that you want to save as imprint memory (Rate, Slogan, Text). Please refer to the following sections to prepare your job: How to Select a Rate on page 55, How to Add (or Cancel) a Slogan on the Stamp on page 193, How to Add (or Cancel) a Text on the Stamp on page 188.

To edit an imprint memory:

1. From the home screen:

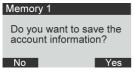


The imprint memories list is displayed.



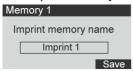
2. Select the existing imprint memory old which you want to edit. Press ${f [OK]}$.

The message confirmation to save account info is displayed.



3. Press [OK].

The imprint memory name is displayed.



4. Keep the old name or enter the name of the imprint memory, then press **[OK]**. The home screen displays the updated memory information.

Using Imprint Memories

Imprint Memories allow you to create a preset memory that can include the rate, custom text, slogan and date mode for the Type of stamp you would like to use.

In account-activated configurations, Imprint Memories allow you assign postage costs to pre-selected accounts.



If your mail requires different settings, then the imprint memories are the solution: all your settings are stored in a single memory. Just press the imprint memory key instead of multiple keystrokes to select all the required elements.

A list of imprint memories can be viewed under the Report menu by selecting Imprint Memory List. It will display the imprint memory name and the associate numeric key. How to Save an Imprint Memory



To use an imprint memory:

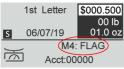
1. From the home screen:



2. Press the numeric key associated with the desired Imprint Memory.

Long press on numeric keypad to select corresponding memory.

For example, to use the memory 4, long press 4....



The imprint memory zone of the home screen displays the current imprint memory name.

How to Set the Postal/Online Services Connection

Connection Settings



To add funds or access Online Services, the Mailing System can access the Internet through a high speed LAN (Local Area Network).

LAN settings can only be performed if the machine was actually connected to the LAN at power-up.



To set the postal/Online Services connection:

From the home screen:

and select the path: >Advanced Settings > Settings > Communication settings > Type of connection

The Server Access screen is displayed.

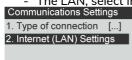


If you did not have the LAN plugged into the system, you will get a warning message.

Please follow the message: check your communication cable or device and press OK.

2. To use LAN:

- The LAN, select Internet (LAN) and press [OK].



See also

• To physically connect the LAN to the base, see Connection Diagram.

How to Set LAN (High-speed Internet) Parameters

LAN settings can only be performed if the machine was actually connected to the LAN at power-up.



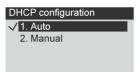
To set the parameters of the LAN:

1. From the home screen:



The DHCP configuration is displayed.

2. Select > Auto to automatically configure the LAN (recommended).



3. Press [OK] to validate.

The screen **Host name setting** is displayed. It is un-editable.



4. Press [OK] to validate.

The screen **Set Vendor Class ID** is diplayed. It is OFF by default but can be activated and edited.

Press [OK] to validate.

- 5. Select:
 - DNS: Auto, then
 - Speed & Duplex: Half
- 6. Press [OK] to validate.

Other settings screen is displayed with the MAC Address. Press [OK].

7. **Proxy** is OFF by default. If select **Proxy** is ON and press **[OK]**.

The **Proxy settings** screen will display:

- **Proxy URL**: Empty by default. Value chosen by supervisor.
- Proxy Port: 8080 by default. Value chosen by supervisor.
- **Proxy Domain Name**: Empty by default. Value chosen by supervisor.
- **Proxy Username**: Empty by default. Value chosen by supervisor.
- Proxy Password: Empty by default. Value chosen by supervisor.

Press [OK].

The **Proxy-Kerberos settings** screen will display:

- Kerberos realm: Empty by default. Value chosen by supervisor.

Installation process - Comr

Kerberos realm

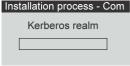
The Proxy settings screen will display:

- Proxy URL: Empty by default. Value chosen by supervisor.
- **Proxy Port**: 8080 by default. Value chosen by supervisor.
- Proxy Domain Name: Empty by default. Value chosen by supervisor.
- **Proxy Username**: Empty by default. Value chosen by supervisor.
- Proxy Password: Empty by default. Value chosen by supervisor.

Press [OK].

The **Proxy-Kerberos settings** screen will display:

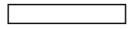
- Kerberos realm: Empty by default. Value chosen by supervisor.



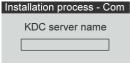
- KCD server name: Empty by default. Value chosen by supervisor.

Installation process - Comr

KDC server name



- KCD server name: Empty by default. Value chosen by supervisor.



8. Press **[OK]**, the system will come back to the beginning screen and accept any changes.

How to Check/Adjust the Machine Time and Date

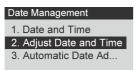
To adjust the current time and date:

1. From the home screen:

Press and select the path: >Advanced Settings > Date
Management > Adjust Date & time



If you are processing postage at the time when the system clock adjusts for daylight savings time, the Mailing System will wait until you are finished before displaying the new time.



2. To resynchronize the time with server, press [OK].

Adjust Date & Time To resynchronize the time with server, press OK.

3. Press **[OK]** to connect Postal Server.

How to Check/Adjust the Machine Time and Date

To check the current time and date:

1. From the home screen:



Date and Time

Date: 06/20/2019

Time: 10:24:44

Daylight Savings Time Transitions

Your Mailing System normally auto-adjusts to Daylight Savings Time. However, if it is necessary to resynchronize the time with the server, you can perform a postal inspection.

How to Set the Automatic Date Advance Time

The **Automatic Date Advance function** automatically changes the date printed on mail pieces at a preset time to the next 'working day' date.

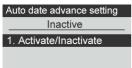
Example: You can set the system to change dates at 17:00 hours and set Saturdays and Sundays to be non-working days. From Friday 17:00 hours to Sunday 23:59, the system will print Monday's date on the envelopes, after a confirmation message to the user.

To set the auto date advance time and days:

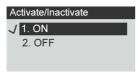
1. From the home screen:



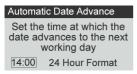
The Automatic date advance screen is displayed.



- 2. Press [OK].
- 3. Select ON and press [OK] to enable the Auto Date Advance function.



4. Select **Set Hours**, enter the Automatic Date Advance time (00:00 hours is not allowed) and press **[OK]**.



5. Select **Set working days**, following by the day number on the keypad to select/deselect each day, and then press **[OK]**.



6. Press to exit.

11 Options and Updates

This section describes how you can upgrade your system by adding optional functions and elements of stamp such as latest postal rates, additional texts or slogans.

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11.1 Overview

You can update your Mailing System by:

- Adding new options, such as Differential Weighing or increasing the maximum number of accounts
- Adding enhanced online postal expense management or USPS E-services.
- Update postal Rates
- Creating additional Texts for the stamp
- Downloading custom Slogans



To update your Mailing System's operating system, see Online Services on page 141.

Options and Updates

11.2 Using the Mailbox

The mailbox allows you to receive messages from the Mailing System or from customer service via the server.

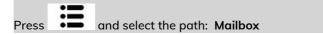
On the home screen, an icon indicates that the mailbox contains unread messages.

The Mailbox list screen indicates **unread messages** and allows you to delete read messages.

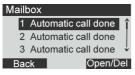
How to Read Messages

The mailbox allows you to receive messages from the mailing system or from customer service via the server.

1. From the home screen:



The Mailbox screen is displayed.



- 2. Select the message to read and press [OK].
- 3. Select Open to read the message.



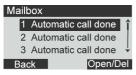
How to Delete Messages

The mailbox allows you to receive messages from the mailing system or from customer service via the server.

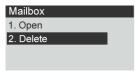
1. From the home screen:



The Mailbox screen is displayed.



- 2. Select the message to be deleted and press [OK].
- 3. Select Delete to erase the message.



11.3 Managing Options

How to Display the Options

The option list includes the options actually loaded into your Mailing System and indicates the options that are activated.

You can also display details for each option.



For more information about the options you can add to your Mailing System, please contact customer service.

To display the option list:

1. From the home screen:



The Options list screen is displayed.



2. To display the details of an option, select the option and press [OK].

How to Load New Options

You can activate new options by connecting the Mailing System to Online Services server. New available options are automatically downloaded into your Mailing System and activated.



Contact customer service to have new options ready for downloading on the Online Services server.

To activate an option that is ready for downloading on the Online Services server:

1. Check that your Mailing System is connected to a network (see Connections on page 19) and that the connection is properly configured (see Connection Settings on page 174).



2. Select Check for updates. It will trigger a call to the Online Services server.



3. After the call, you can display installed options. See How to Display the Options on page 186.

Options and Updates

11.4 Managing Text Messages

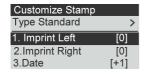
How to Add (or Cancel) a Text on the Stamp





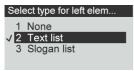
To add a text to the stamp, or to cancel the text:

- 1. Press
- 2. Select Imprint left or Imprint right.



3. Select Text list.

The Text list screen is displayed.



4. Select the desired text in the list or select None for printing no text.

The Text list screen is displayed.



he 🗸

icon indicates the current selection.

5. Press [OK] to validate your selection.

The Customize stamp screen is displayed with updated parameters (home screen:



See also

• Managing Custom Text Messages .

How to Display the List of Text Messages





The list of text displays the messages you have created and indicates with a check



the default text, if any.

To display the list of text:

1. From the home screen:



and select the path: >Imprint left or >Imprint right

Select Text list.

The list of available text messages is displayed.



How to Add a New Text Message





To add a new message:

1. Display the list of text.



and select the path: >Imprint left or >Imprint right

Select **Text List**. The list of available text messages is displayed.



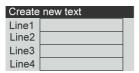
2. Select Add new.



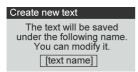
3. Enter your text (max. 4 lines, 18 characters per line).



For more information on how you can type different characters, see Control Panel Features on page 15.



- 4. Press [OK] to validate.
- 5. Enter the name to be displayed on the menu for users, then press [OK].



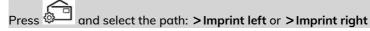
How to Delete a Text Message





To delete text:

1. Display the list of text.



Select Text List. The list of available text messages is displayed.



2. Select a message and press [OK].

The Text Management screen is displayed.

3. Select Delete a text.

Selected text is displayed.



4. Press [OK] to confirm deletion.

The system updates the message list.

How to Modify a Text Message





To modify a text:

1. Display the list of text.



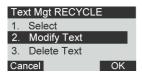
Select **Text List**. The list of available text messages is displayed.



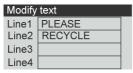
2. Select a message and press [OK].

The Text Management screen is displayed.

3. Select Modify a text.



You can change the text message and press [OK] to display the next screen (Use 4. [C] key to clear characters).



You can change the text name and press [OK] to validate. 5.

The system updates the message.

11.5 **Managing Slogans**

The Slogans are graphical images you can add on the left hand side of the stamp printed on mail pieces.

You can:

- Display the list of slogans
 - Rename or delete slogans from the list
- Download new slogans.



The available slogans are automatically downloaded into your Mailing System by connecting the Mailing System to the Online Services server.

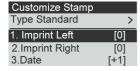
How to Add (or Cancel) a Slogan on the Stamp



To add a slogan to the stamp or cancel the slogan:



2. Select Imprint left or Imprint right.



3. Select Slogan list.

The Slogan list screen is displayed.



- 4. Select the slogan in the list or select None for printing no slogan.
- 5. Press [OK] to validate your selection.

The Customize Stamp screen is displayed with updated parameters (home screen:



How to Display the List of Slogans

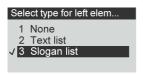


The list of slogans includes the slogans that are installed in the Mailing System and indicates with a check mark the active slogan.

To display the list of slogans:

1. From the home screen:





2. Select Slogan list.

The list of slogans is displayed.



How to Modify a Slogan

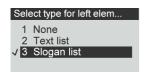


To modify a slogan:

1. From the home screen:



and select the path: >Imprint left or >Imprint right



2. Select Slogan list.

The list of slogans is displayed.



3. Select the slogan and press [OK].



The Slogan Management screen is displayed.

4. Select Edit.



5. Change the slogan name using the keypad and press [OK].



The system updates the slogan list.

How to Delete a Slogan

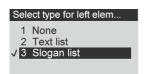


To modify a slogan:

1. From the home screen:



and select the path: >Imprint left or >Imprint right



2. Select Slogan list.

The list of slogans is displayed.



3. Select the slogan and press [OK].



The Slogan Management screen is displayed.

4. Select Delete.



The system asks for a confirmation.

5. Press [OK] to confirm deletion.

The system updates the slogan list.

How to Download New Slogans

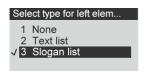


To download new slogans:

1. From the home screen:



and select the path: >Imprint left or >Imprint right



2. Select Slogan list.

The list of slogans is displayed.



3. Select Download new and press [OK].

The Mailing System connects to the Online Services server and downloads available slogans.

11.6 Position Slogan/Text









MEGA-045T UNITED TO THE CONTROL OF T

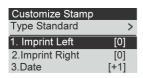
Message can be Interchanged using the Imprint Left and Imprint Right setting.

To swap the positions:

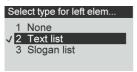
1. Select what you would like to position.



and select the path: >Imprint left or >Imprint right



Select Text List.



2. The list of available text messages is displayed. Select the message you want to position and press [OK].

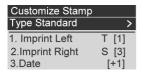


The Text Management screen is displayed.

3. Select Select.



4. Press [OK] to accept the position.



11.7 Managing Postal Rates

Your Mailing System uses rate tables to calculate postage amounts.

You can:

- Display the list of rate tables and see which table the system is currently using
- Download new postal rate tables



New rate tables are automatically downloaded into your Mailing System by connecting the Mailing System to the Online Services server as a user.

Rate Table List

The Rate Table List display all available rate tables that are currently installed in your

Mailing System and indicates with a check mark



the active rate table.

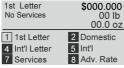


- Rate tables will automatically become active on their effective date.
- For each rate table, rate details (part number, expiration date, rate option) can be displayed.

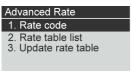
To view the current rate file:

1. Press 🗐

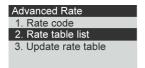
The Rate Selection screen is displayed.



2. Select Adv. Rate and press [OK].



3. Select Rate Table List.



4. The display shows the Rate Files loaded in the system and indicates which rate file is in use.



Download New Rates

To download new rates:

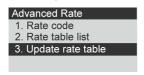
1. Press

The Rate Selection screen is displayed.



Press 8 to select the Advanced rate.

2. Select Update rate table and press [OK].



The Mailing System connects to the Online Services server and downloads available rates.

Maintenance

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12.1 Ink Cartridge

About the Ink Cartridge

The ink cartridge for printing is located in the Mailing System and contains fluorescent red ink that has been tested and approved by the postal service.

The ink cartridge uses ink jet technology. It requires the print head nozzles to be cleaned regularly to provide a good printing quality. The system performs cleaning automatically or on your request. You can also clean the heads manually if the automatic cleaning is not sufficient.

The ink cartridge also contains two print heads that have to be aligned.



If you observe poor print quality (streaked, too light, blurred, etc.), see Cleaning Cartridge.





How to Change the Ink Cartridge

If after cleaning, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... it is time to replace the ink





cartridge.

1. Open the cover: the ink cartridge moves to the replacement position.



A

Keep fingers away from the ink cartridge while it is moving to the replacement position.

2. Press down on the back of the ink cartridge to disengage it.



3. Lift out the old ink cartridge.

4. Remove the two plastic caps on the new ink cartridge.



The caps are removed.



5. Remove the protective strips from the new ink cartridge.



6. Insert the new ink cartridge, and then push it forward until you hear the click.



7. Close the cover.

The alignment process of the printing heads starts automatically.

How to Display Ink Level and Cartridge Data

Ink Cartridge Data includes information such as consumption and date





installed...

To display the ink cartridge data:

1. From the home screen:

Press

and select the path: >Ink Cartridge >Ink Cartridge information

The lnk information screen is displayed.

Ink Cartridge Information

Consumption 0 %

Color Red fluore...
Cartridge Installed
First used date 02/05/2018

Press

and select the path: >Ink Cartridge >Ink Cartridge information

Ink Cartridge 1. Ink Cartridge Inform... 2. Cleaning Process 3. Set cartridge align...

The lnk information screen is displayed.

Ink Cartridge Information

Consumption 51%
Color Red floure...
Cartridge Installed
First used date 12/06/18

How to Clean the Print Heads Automatically

Each ink cartridge contains two print heads. If after cleaning the print heads, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... it is time to replace the ink

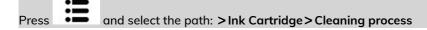




cartridge.

To clean the print heads automatically:

1. From the home screen:



The cleaning starts automatically.



and select the path: >Ink Cartridge>Cleaning process

The cleaning starts automatically.

Ink Cartridge 1. Ink Cartridge Inform... 2. Cleaning Process 3. Set cartridge align...

How to Clean the Print Heads Manually

Each ink cartridge contains two print heads. If after cleaning the print heads, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the







cartridge.

Open the cover: the ink cartridge moves to the replacement position. 1.



Keep fingers away from the ink cartridge while it is moving to the replacement position.

2. Press down on the back of the ink cartridge to disengage it.



Lift out the ink cartridge. 3.

4. Clean the heads with a soft damp cloth.



5. Put the cartridge back in place.

Close the base cover.

How to Align the Print Heads

After installing a new ink cartridge you should verify that the ink cartridge print heads are aligned.





To align the print heads:

1. From the home screen:







2. Press [OK] and put a piece of paper in the mail transport.

The system prints a test pattern.



The Set Cartridge alignment screen is displayed.

3. Check the printed pattern and use the **up/down** keys to select the letter that corresponds to the straightest and complete vertical line.



- 4. Press [OK] to validate.
- 5. Repeat the previous step until lines F are aligned.
- 6. Press to exit.

Ink Management Service

The Ink Management service sends an electronic message to the Online Services server when the mailing machine's ink supply is running low.

An e-mail message then informs you of that condition so that the ink cartridge can be replaced in time.



For more information, please contact Customer Service.

12.2 Moistener

Moistener Overview



A Sealing Moistener:

- Is used to moisten the glue on the envelope and seal the flap closed.
- Consists of the brush assembly, sponge assembly, and water reservoir
- all of which are used to moisten the glue on the envelope flaps.
- Uses an envelope flap separation blade to open the envelope flap slightly.



Sealing Moistener Maintenance:

- Keep fresh water in the water reservoir.
- Clean the Brush Assembly weekly with fresh water.
- Rinse out the sponge with fresh water weekly.
- Replace the brush assembly when the moistener is not moistening properly.
- Replace the sponge when it begins to break down and not soak up water properly.

Hand-Feed Table Moistener

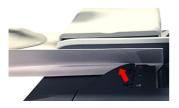


Hand-Feed Table Moistener

If your hand feed table is equipped with a moistener, you can close the envelopes by sliding the flap under the moistener brush while feeding them into the base mail path.



Do not attempt to seal self-adhesive envelopes. Use standard flap envelopes.



Cleaning the Brushes and Sponge (Moistener)



To avoid sealing issues:

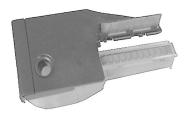
- Keep fresh water in the water reservoir.
- Clean the Brush Assembly weekly with fresh water.
- Rinse out the sponge with fresh water weekly.
- Replace the brush assembly when the moistener is not moistening properly.
- Replace the sponge when it begins to break down and not soak up water properly.

To clean the brushes and sponge of the feed table moistener:

1. Remove the moistener assembly from the table.



2. Raise the brush.



3. Lift the metal sponge retainer to remove the sponge.



- 4. Clean the sponge and the brush.
- **5.** Reinstall the sponge and retainer.
- 6. Put the brush back.
- 7. Put the moistener back into place.

How to Fill the Moistener

To add water to the moistener.

1. Remove the moistener from the table.



- 2. Fill the moistener with water up to the limit marks.
- **3.** Put the moistener back into place.

12.3 Service Processes

How to Run the Registration Update



The Update Registration process is only to be completed at a request from Customer Service.

- This procedure is used if you have changed your address.
- Contact your Customer Service to change your information then you will be instructed to perform the update registration procedure.

How to Save Customer Data

The Save Customer Data allows you to backup customer data (accounts, imprint memories, and so on) to the Online Services Server. It should only be performed on a request from by Customer Service.

To run the registration update:

1. From the home screen:

Press and select the path: >Advanced Settings > Maintenance > Process & Diagnostics > Processes > Save Customer Data



- 2. Press [OK] to begin the procedure.
- 3. Press [OK] when the process is complete.

The message "Backup Customer Data Server call successful" is displayed.



How to Withdraw the PSD (Meter)

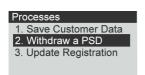
The Withdraw PSD process is only to be completed at the request of Customer Service.

- · Removes the PSD from service.
- Requires a password from Customer Services to perform.

To withdraw the meter:

As supervisor (see How to Log in as Supervisor):





The Withdraw meter screen is displayed.



- 2. Type the withdrawal PIN code using the keyboard and press [OK].
- 3. Press [OK] or the [Sleep/Wake] button (U) to turn the system to Sleep or Soft-off mode.
- 4. ONLY at that stage, disconnect the system power cord from the power socket.
- 5. Open the cover of the base, then the cover of the meter. Pull the meter towards the front of the base to disengage it from the base connector.



6. Remove the meter from the Mailing System base.

13 Troubleshooting

This section helps you solve problems you may encounter while using your Mailing System.

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13.1 Machine Issues

How to Clear Mail Jammed in the Base

Envelopes are jammed (stopped) in the transport mechanism of the Base.

- Mail piece is too thick.
- Mail size is incorrect.

To clear mail jammed in the Base:

 Pull the release handle located underneath the base to lower the transport belts and wheels. Hold the handle.



The release handle lowers the rollers to enable the user to clear any jams.



- 2. Using your other hand, remove the jammed envelopes.
- 3. Release the jam release handle to put the transport belt and wheels back in position.

How to Clean the Print Heads Automatically

Each ink cartridge contains two print heads. If after cleaning the print heads, you still observe poor print quality (streaked, too light, blurred, etc.) or the system indicates the ink cartridge is out of ink ... it is time to replace the ink





cartridge.

To clean the print heads automatically:

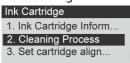
1. From the home screen:



The cleaning starts automatically.



The cleaning starts automatically.



Cleaning the Brushes and Sponge (Moistener)



To avoid sealing issues:

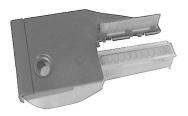
- Keep fresh water in the water reservoir.
- · Clean the Brush Assembly weekly with fresh water.
- Rinse out the sponge with fresh water weekly.
- Replace the brush assembly when the moistener is not moistening properly.
- Replace the sponge when it begins to break down and not soak up water properly.

To clean the brushes and sponge of the feed table moistener:

1. Remove the moistener assembly from the table.



2. Raise the brush.



3. Lift the metal sponge retainer to remove the sponge.



- 4. Clean the sponge and the brush.
- 5. Reinstall the sponge and retainer.
- 6. Put the brush back.
- 7. Put the moistener back into place.

The Weighing Device does not Weigh Properly

If the Base does not display a correct weight, complete the following actions to correct the problem.

You have to check the weighing device as follows.

Possible causes	Actions	
There are vibrations or air drafts in the weighing area.	Use a solid and steady table: • Away from any door • Away from any fan.	
Something is touching or laying on the Weighing Platform.	Clear the weighing zone and re-zero the Weighing Platform (see Weighing Settings on page 166).	
The Weighing Platform zero is not correct.	See the weighing platform zeroing procedures in Weighing Settings on page 166.	
You have placed a package on the platform that is too heavy for the rate selected.	 Press [OK] to clear the error message. Press the [Rate] key and select a rate class that can accommodate the weight of the package. (Example: select Priority if the rate you had been using was First Class). Press lightly on the Weigh Platform to establish the weight and postage with the new rate. 	
Weight of the items on WP exceeds the max capacity defined in Weighing Platform (you have placed a package on the platform that is too heavy for your Weigh platform).	 Remove the package and if possible, weigh it on another scale. Use Manual Weight Entry mode to enter the weight and determine the postage. 	



To avoid weighing errors, make sure the weighing platform is clear when starting the system.

PSD Locked IX Series Mailing Systems

Event-ID PSD Locked. The date limit to call server

has been reached.

Short description 72 Hour Time limit reached
Long description 72 hour time limit for server

communication reached

Recovery Re-connect your mailing system to your

network and perform a postal inspection

to clear the PSD Locked message.

Condition R_D Condition IPSS

> The USPS requires your postage meter (PSD) to connect daily if postage is metered.

- We recommend leaving the IX mailing system connected to the network permanently.
- The IX mailing system will automatically connect to the postal server at night.
- If the IX mailing system does not connect in 72 hours it will be deactivated.
- If your system is deactivated, please perform a Postal Inspection call to unlock the system.

Postal Inspection Instructions

13.2 System Data

How to Display Software Data

The Software Data contains the following information: PSD#, Loader, OS, PACK, XNDF DATA DELTA, language, variant.

To display Software Data:

1. From the home screen:

Press and select the path: > Advanced Settings > Maintenance > System
Info > Software information



2. The system software data appears on the screen.



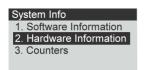
How to Display Hardware Data

The Hardware Data contains the following information: P/N of the base and the PSD.

To display hardware data:

1. From the home screen:

Press and select the path: > Advanced Settings > Maintenance > System Info > Hardware Information



2. The system hardware data appears on the screen.

Information
A004532 1
5418030
A001422 🕽

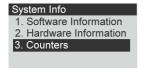
How to Display the Machine Counters

The display will show the data of the machine counters.

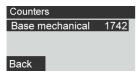
To display the data of the machine counters:

1. From the home screen:





2. The system displays the data of the machine counters.



How to Display the Event Lists

The display show the list of the events occurred in the machine (Base errors, PSD events and Server connection history).

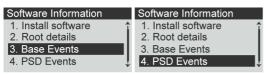
To display the event lists:

1. From the home screen:





2. Select the Base events list or the PSD events list or Server connection history

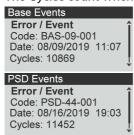


- 3. Press [OK] to validate.
- **4.** The system displays the selected list in a table with, for each error:

The Code of the event

The Date where appends the event

The Cycles count when the event occurred.



5. Note the Code and refer to your customer service.

14 Specifications

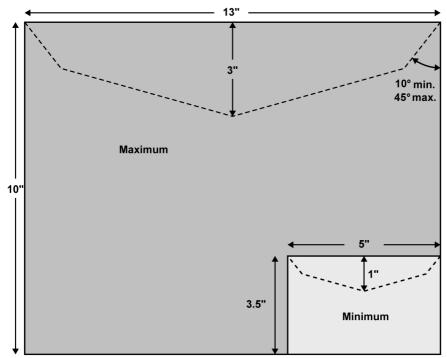
This sections contains the main specifications of your Mailing System.

14.1	Mail Specifications	229
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14.3	Operating Conditions	231
14.4	System Specifications	232
14.5	System Changes	233

14.1 Mail Specifications

Envelope Dimensions

Your Mailing System can handle the envelope & flap sizes as illustrated below (note: the illustration is not to scale).



Envelopes:

- Minimum Weight: 0.1 oz.
- Maximum Weight: 1 lb. 10.4 oz.
- Minimum Envelope Thickness: 0.008 inches.
- Maximum Envelope Thickness: 0.63 inches (1 envelope at a time, no sealing).

14.2 General Specifications

Dimensions

(Width x Length x Height)

- Base: 9.84" x 14.76" x 10.23"
- Feed Table: 4.1"x 8.6" x 3.9" Feed Table with moistener (option): 7.4" x 8.6" x 3.9"

Weight

- Base: 23 lb 6 oz
- Feed table with moistener (option): 2 lb
- Catch tray: 2 lb 10.3 oz

Power

- Frequency: 60 Hz
- Max. current rating (full configuration): 2.5 A
- Power supply: 110 V (+6% -10%) 3 wire grounded circuit (up to standard NFC15-100)

14.3 Operating Conditions

Temperature and Relative Humidity

Your Mailing System should only be operated in the following conditions:

Temperature range Ambient temperature: 50°F - 104°F. **Relative humidity** 80% max. without condensation.

Weighing accuracy



To obtain the best weighing results, use a solid and steady table:

- Away from any doors
- Away from any fan

14.4 System Specifications

Accounts

The number of accounts is set to 50 by default and can be raised optionally to 500.

Weighing accuracy



To obtain the best weighing results, use a solid and steady table:

- Away from any doors
 - Away from any fan

14.5 System Changes

Major Changes

Function	Description	Link
Imprint memory management	This function is to memorize a specific task used regularly.	Managing Imprint Memories
Kerberos	Proxy settings in Lan configuration.	How to Set LAN (High-speed Internet) Parameters on page 175
Option 12/60	Option is available when DHCP in Lan Configuration is on screen.	How to Set LAN (High-speed Internet) Parameters on page 175
Manual amount entry	This function allows manual input of the indicium amount. The use of this function is strictly delimited.	Printing [Amount Correction] Mode
Correction mode	The Amount and Date Correction functions allow the postage and date is set by the user.	Printing [Redate] ModePrinting [Amount Correction] Mode
Test indicium	This layout is dedicated to give an overview of the indicia appearance for the customer.	Using Imprint Test
Post calls functions	To fulfill IMI specifications, when customer prints an item a "tea timer" must be started. The tea timer is a dedicated timer that is used to force a call to the postal server in the next 24h or/ and lock the franking machine in the 72h.	Manual Call
No remote account system	This mailing system is not compatible with a remote account management software (MAS or similar).	

Pas activation	To be added later, no info so	
fractional	far.	

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